The authors would like to thank all the members of the fishing industry who contributed to this study.

We are especially grateful to:

The vessel owners and skippers who contributed their time to complete questionnaires and participate in interviews.

The national fishermen’s organisations for supporting this project from the outset.

The producer organisations, vessel agents and fishermen’s associations throughout the UK who assisted by making membership lists available, encouraging members to participate and by facilitating interviews.

The UK government fisheries departments, and Marine Management Organisation, particularly Kevin Williamson and Katy Barratt.

Johnson Carmichael and all the other accountants who supplied accounts on behalf of vessel owners.

The authors would particularly like to thank Seafish colleagues who managed and carried out the extensive field research and helped to create the raw data set for this report, especially Mark Edmonds who managed the data collection phase of the project and Mike Montgomery, Mike Humphrey and Gus Caslake who contributed to interviewing fishermen.

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To download a copy of the full 2008 report, go to:

www.seafish.org/resources/publications
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This short report presents the key fleet-wide findings of the 2008 Economic Survey of the UK Fishing Fleet. The full report provides a detailed insight into the financial and operational performance of the UK fishing fleet during 2008. The full report is the fourth edition of this annual report and it reflects our efforts at Seafish to build up a valuable time series of fleet financial data.

The information presented in this report is a comprehensive and accurate reflection of the financial performance of the UK fishing fleet and is used by a wide range of people across industry, governments and academia. We hope that availability of accurate economic data and expert analysis of fleet performance will be used to enhance fisheries management and will be of benefit to the UK fleet in the long-run. Production of this report is only possible with the goodwill of all the vessel owners and their accountants who contributed to the survey.

We continually try to improve the quality and usefulness of the economic data on the UK fleet. Following feedback from industry on the usefulness of data on some of the under 10m segments used in previous reports, the 2008 report includes new segments to separate less active vessels from commercial vessels. We believe that this new segmentation provides a more useful analysis of vessel activity particularly among the under 10m fleet.

We recommend that readers refer to the Method section of the full report for further information on interpreting some of the information presented in this short report.

If you have any comments on this report or the full report, would like to suggest improvements to be made in future reports or would like more detailed information, please contact:

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E-mail: economics@seafish.co.uk
Fleet Segmentation

The UK fishing fleet is made up of a very wide range of vessel types, gear types and activity levels. These range from high-activity whitefish vessels, some of which are at sea for over 300 days per year with earnings well over £1 million, to low-activity under 10m boats, with annual earnings of less than £10,000.

Since 2002, Seafish has developed a fleet segmentation based on the physical characteristics of vessels, activity level, the gear used, species targeted and areas fished. The aim is to provide useful information on the financial performance of groups of comparable or similar vessels.

For the 2008 analysis we defined 33 Seafish segments to categorise the UK fleet and these are shown in Table 1. Some segments have many vessels, such as the under 10m pots and traps segment which has 1,032 vessels, while others have very few, such as the Area VIIa demersal trawl segment which has just 14 vessels. Segments contain at least ten vessels so that reliable data can be collected, robust estimates of costs and profits can be produced, and confidentiality can be assured.

For the 2008 fleet report two new ‘low activity’ segments were created for under 10m and 10m and over vessels. Vessels in these two segments earned less than £10,000 per year and/or spent less than 20% of the average days at sea for the related segment. The removal of these vessels from other segments prevents the turnover averages being skewed by vessels which are not fully commercially active.

A new Miscellaneous vessels segment includes the activity of vessels which could not be included in any other segment.

Fishing Income

In 2008, the total volume of recorded fish landings by UK vessels at home and abroad was 588,000 tonnes, with a value of £646 million, a 4% fall from 2007 in volume and 3% fall in value (Figure 1). Fishing income figures presented in this report are based on official landings data collected by the Marine Management Organisation (MMO), and refer to the fishing activity of every active vessel registered in the UK fleet in 2008.

Table 1: Fishing income and days at sea by segment
(Source: MMO and Seafish)
Total quantity and value of fish landings by UK vessels fell in 2008 compared to 2007, see Figure 1.

Figure 2 shows that the 2008 average price per tonne of demersal fish increased compared to 2007 by 8% to £1,250, while the average price per tonne of shellfish fell by 8% to £1,774 in 2008. Prices for pelagic species rose by 2% to £500 per tonne from 2007 to 2008.

Fishing income is driven by the amount (volume) of fish that vessels catch per day and the price obtained for the fish landed. Table 2 shows the tonnes landed per day, the average price per tonne landed for all species combined and the average fishing income per day for each fleet segment. There is significant variation across segments in volume landed per day, price per tonne and fishing income per day. For example the Pelagic over 40m segment landed 170 tonnes per day and had an average fishing income per day at sea of £87,610, while vessels in the Under 10m pots and traps segment landed 0.19 tonnes per day and had an average fishing income per day of £489.
Operating Costs

Fishing vessels incur a range of operating costs which can be split into fishing costs and vessel costs. Fishing costs include fuel and oil, boxes, ice, food and stores, sales commission, harbour dues, subscriptions and levies, shore labour, travel costs, quota leasing, days at sea purchase and crew share (wages). Fishing costs vary depending on the amount of vessel activity. Vessel costs comprise gear and vessel repairs, insurance, administration, and the purchase, hire and maintenance of electronic equipment. Many vessel costs are fixed, regardless of level of vessel activity during the year.

Average vessel operating costs for each segment are shown in Table 3. Seafish estimates show that operating costs ranged from 58% of income for the Under 10m pots and traps segment to 123% of income for the North Sea beam trawl under 300kw segment.

<table>
<thead>
<tr>
<th>Segment</th>
<th>Average per vessel</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Annual operating costs (£)</td>
<td>Operating costs as % of income</td>
<td>Fuel cost as % of income</td>
</tr>
<tr>
<td>Area VIIa demersal trawl</td>
<td>181,716</td>
<td>96%</td>
<td>42%</td>
</tr>
<tr>
<td>Area VIIa nephrops single rig</td>
<td>102,170</td>
<td>75%</td>
<td>20%</td>
</tr>
<tr>
<td>Area VIIa nephrops twin rig</td>
<td>195,938</td>
<td>75%</td>
<td>22%</td>
</tr>
<tr>
<td>Area VII scallopers</td>
<td>404,882</td>
<td>75%</td>
<td>15%</td>
</tr>
<tr>
<td>Area VIIdefg trawlers 10-15m</td>
<td>90,606</td>
<td>73%</td>
<td>24%</td>
</tr>
<tr>
<td>Area VIIdefg trawlers 15-40m</td>
<td>518,970</td>
<td>75%</td>
<td>19%</td>
</tr>
<tr>
<td>Gill netters</td>
<td>282,839</td>
<td>86%</td>
<td>9%</td>
</tr>
<tr>
<td>Long liners</td>
<td>315,017</td>
<td>75%</td>
<td>19%</td>
</tr>
<tr>
<td>North Sea beam trawl over 300kw</td>
<td>1,030,930</td>
<td>75%</td>
<td>19%</td>
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<tr>
<td>North Sea beam trawl under 300kw</td>
<td>119,034</td>
<td>123%</td>
<td>23%</td>
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<td>North Sea nephrops single rig trawl</td>
<td>125,517</td>
<td>90%</td>
<td>24%</td>
</tr>
<tr>
<td>North Sea nephrops twin rig trawl</td>
<td>428,265</td>
<td>87%</td>
<td>24%</td>
</tr>
<tr>
<td>NSWOS demersal single-rig trawl over 24m</td>
<td>1,139,117</td>
<td>94%</td>
<td>32%</td>
</tr>
<tr>
<td>NSWOS demersal pair seine / trawl</td>
<td>607,439</td>
<td>94%</td>
<td>18%</td>
</tr>
<tr>
<td>NSWOS demersal seine netters</td>
<td>489,950</td>
<td>86%</td>
<td>14%</td>
</tr>
<tr>
<td>NSWOS demersal twin rig trawl</td>
<td>885,708</td>
<td>92%</td>
<td>33%</td>
</tr>
<tr>
<td>NSWOS demersal under 24m over 300kw</td>
<td>651,387</td>
<td>87%</td>
<td>23%</td>
</tr>
<tr>
<td>NSWOS demersal under 24m under 300kw</td>
<td>144,267</td>
<td>84%</td>
<td>15%</td>
</tr>
<tr>
<td>NSWOS scallopers</td>
<td>247,855</td>
<td>80%</td>
<td>20%</td>
</tr>
<tr>
<td>Pots and traps 10-12m</td>
<td>66,680</td>
<td>69%</td>
<td>11%</td>
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<tr>
<td>Pots and traps over 12m</td>
<td>237,097</td>
<td>89%</td>
<td>27%</td>
</tr>
<tr>
<td>South West beam trawl 221kw and under</td>
<td>321,722</td>
<td>93%</td>
<td>32%</td>
</tr>
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<td>South West beam trawl over 221kw</td>
<td>454,769</td>
<td>85%</td>
<td>26%</td>
</tr>
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<td>Under 10m demersal trawl/seine</td>
<td>58,214</td>
<td>87%</td>
<td>15%</td>
</tr>
<tr>
<td>Under 10m mobile other</td>
<td>43,493</td>
<td>86%</td>
<td>18%</td>
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<tr>
<td>Under 10m passive other</td>
<td>32,108</td>
<td>66%</td>
<td>13%</td>
</tr>
<tr>
<td>Under 10m pots and traps</td>
<td>31,884</td>
<td>58%</td>
<td>11%</td>
</tr>
<tr>
<td>WOS nephrops single rig</td>
<td>126,317</td>
<td>84%</td>
<td>22%</td>
</tr>
<tr>
<td>WOS nephrops twin rig</td>
<td>205,790</td>
<td>81%</td>
<td>21%</td>
</tr>
</tbody>
</table>

Table 3: Average vessel costs by segment (Source: MMO and Seafish)
Fuel

In 2008, the spike in oil prices had a major impact on the UK fishing fleet, raising costs and lowering profit. Some segments using very fuel-intensive fishing methods, such as the demersal trawl, nephrops trawl and beam trawl segments, were more affected by the high prices of oil compared to segments using less fuel-intensive methods, such as seine netting and passive gears.

During the summer, when prices peaked, some vessels were tied up or operated only part time because they could not make an acceptable operating profit with fuel at those prices.

As shown in Table 3, the amount of fuel consumed varies significantly between segments, with total annual spend on fuel ranged from 9% of income for the Gill netters segment to 42% of income for Area VIIa demersal trawlers. Table 3 shows that for most segments the cost of fuel represents a significant percentage of earnings.

Table 4 shows the average vessel fuel consumption for each segment. The average fuel consumption in litres per day ranged from 106 litres for the Under 10m passive other segment to 3,400 litres per day for the NSWOS demersal twin rig segment.

Table 4: Fuel consumption and cost by segment
(Source: MMO and Seafish)

<table>
<thead>
<tr>
<th>Segment</th>
<th>Annual fuel cost (£)</th>
<th>Fuel cost per day (£)</th>
<th>Litres per day</th>
</tr>
</thead>
<tbody>
<tr>
<td>Area VIIa demersal trawl</td>
<td>78,883</td>
<td>474</td>
<td>1,046</td>
</tr>
<tr>
<td>Area VIIa nephrops single rig</td>
<td>27,427</td>
<td>183</td>
<td>403</td>
</tr>
<tr>
<td>Area VIIa nephrops twin rig</td>
<td>55,962</td>
<td>324</td>
<td>717</td>
</tr>
<tr>
<td>Area VII scallopers</td>
<td>79,069</td>
<td>384</td>
<td>849</td>
</tr>
<tr>
<td>Area VIIdefg trawlers 10-15m</td>
<td>30,414</td>
<td>189</td>
<td>418</td>
</tr>
<tr>
<td>Area VIIdefg trawlers 15-40m</td>
<td>131,758</td>
<td>506</td>
<td>1,118</td>
</tr>
<tr>
<td>Gill netters</td>
<td>29,508</td>
<td>175</td>
<td>386</td>
</tr>
<tr>
<td>Long liners</td>
<td>79,978</td>
<td>340</td>
<td>749</td>
</tr>
<tr>
<td>North Sea beam trawl over 300kw</td>
<td>261,737</td>
<td>1,229</td>
<td>2,715</td>
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<tr>
<td>North Sea beam trawl under 300kw</td>
<td>22,079</td>
<td>226</td>
<td>500</td>
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<tr>
<td>North Sea nephrops single rig trawl</td>
<td>32,927</td>
<td>244</td>
<td>538</td>
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<tr>
<td>North Sea nephrops twin rig trawl</td>
<td>119,681</td>
<td>595</td>
<td>1,314</td>
</tr>
<tr>
<td>NSWOS demersal single-rig trawl over 24m</td>
<td>383,562</td>
<td>1,796</td>
<td>3,968</td>
</tr>
<tr>
<td>NSWOS demersal pair seine / trawl</td>
<td>116,105</td>
<td>670</td>
<td>1,479</td>
</tr>
<tr>
<td>NSWOS demersal seine netters</td>
<td>79,216</td>
<td>476</td>
<td>1,052</td>
</tr>
<tr>
<td>NSWOS demersal twin rig trawl</td>
<td>320,076</td>
<td>1,539</td>
<td>3,400</td>
</tr>
<tr>
<td>NSWOS demersal under 24m over 300kw</td>
<td>174,104</td>
<td>847</td>
<td>1,871</td>
</tr>
<tr>
<td>NSWOS demersal under 24m under 300kw</td>
<td>26,333</td>
<td>196</td>
<td>432</td>
</tr>
<tr>
<td>NSWOS scallopers</td>
<td>61,022</td>
<td>366</td>
<td>808</td>
</tr>
<tr>
<td>Pots and traps 10-12m</td>
<td>10,614</td>
<td>63</td>
<td>138</td>
</tr>
<tr>
<td>Pots and traps over 12m</td>
<td>70,981</td>
<td>393</td>
<td>867</td>
</tr>
<tr>
<td>South West beam trawl 221kw and under</td>
<td>112,071</td>
<td>521</td>
<td>1,150</td>
</tr>
<tr>
<td>South West beam trawl over 221kw</td>
<td>140,865</td>
<td>679</td>
<td>1,500</td>
</tr>
<tr>
<td>Under 10m demersal trawl/seine</td>
<td>9,714</td>
<td>89</td>
<td>198</td>
</tr>
<tr>
<td>Under 10m mobile other</td>
<td>9,212</td>
<td>98</td>
<td>215</td>
</tr>
<tr>
<td>Under 10m passive other</td>
<td>6,465</td>
<td>62</td>
<td>137</td>
</tr>
<tr>
<td>Under 10m pots and traps</td>
<td>5,894</td>
<td>48</td>
<td>106</td>
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<tr>
<td>WOS nephrops single rig</td>
<td>33,556</td>
<td>200</td>
<td>442</td>
</tr>
<tr>
<td>WOS nephrops twin rig</td>
<td>52,490</td>
<td>283</td>
<td>624</td>
</tr>
</tbody>
</table>

Figure 3: Oil price and marine fuel price (Source: Seafish)
**Profit**

Operating profit is calculated as total income less operating costs. Seafish estimated that the total operating profit of the UK fleet in 2008 was £156 million, equivalent to 24% of total fleet earnings. This estimate includes estimates of operating profit for all segments, including those not shown in detail in this report.

All but two of the 31 Seafish fleet segments made an operating profit in 2008. Average operating profit/loss as a percentage of earnings ranged from 42% for the Under 10m pots and traps segment to -23% for the North Sea beam trawl under 300kw segment.

Net profit is operating profit less depreciation and interest. Seafish estimated that total net profit of the UK fleet in 2008, was £78 million, equivalent to 12% of income. Net profit/loss as a percentage of earnings ranged from 26% for the Under 10m pots and traps segment to -34% for the North Sea beam trawl under 300kw segment.

<table>
<thead>
<tr>
<th>Segment</th>
<th>Operating profit (£)</th>
<th>Operating profit margin</th>
<th>Net profit margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Area VIIa demersal trawl</td>
<td>7,905</td>
<td>4%</td>
<td>-6%</td>
</tr>
<tr>
<td>Area VIIa nephrops single rig</td>
<td>34,916</td>
<td>25%</td>
<td>24%</td>
</tr>
<tr>
<td>Area VIIa nephrops twin rig</td>
<td>63,979</td>
<td>25%</td>
<td>16%</td>
</tr>
<tr>
<td>Area VII scallopers</td>
<td>132,690</td>
<td>25%</td>
<td>15%</td>
</tr>
<tr>
<td>Area VIIId efgh trawlers 10-15m</td>
<td>33,591</td>
<td>27%</td>
<td>19%</td>
</tr>
<tr>
<td>Area VIIId efgh trawlers 15-40m</td>
<td>177,120</td>
<td>25%</td>
<td>12%</td>
</tr>
<tr>
<td>Gill netters</td>
<td>47,191</td>
<td>14%</td>
<td>11%</td>
</tr>
<tr>
<td>North Sea beam trawl over 300kw</td>
<td>351,847</td>
<td>25%</td>
<td>12%</td>
</tr>
<tr>
<td>North Sea beam trawl under 300kw</td>
<td>-22,034</td>
<td>-23%</td>
<td>-34%</td>
</tr>
<tr>
<td>North Sea nephrops single rig trawl</td>
<td>13,848</td>
<td>10%</td>
<td>7%</td>
</tr>
<tr>
<td>North Sea nephrops twin rig trawl</td>
<td>64,337</td>
<td>13%</td>
<td>2%</td>
</tr>
<tr>
<td>NSWOS demersal single-rig trawl over 24m</td>
<td>77,262</td>
<td>6%</td>
<td>-2%</td>
</tr>
<tr>
<td>NSWOS demersal pair seine / trawl</td>
<td>36,094</td>
<td>6%</td>
<td>-4%</td>
</tr>
<tr>
<td>NSWOS demersal seine netters</td>
<td>79,952</td>
<td>14%</td>
<td>8%</td>
</tr>
<tr>
<td>NSWOS demersal twin rig trawl</td>
<td>80,854</td>
<td>8%</td>
<td>-1%</td>
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<tr>
<td>NSWOS demersal under 24m over 300kw</td>
<td>96,877</td>
<td>13%</td>
<td>4%</td>
</tr>
<tr>
<td>NSWOS demersal under 24m under 300kw</td>
<td>27,585</td>
<td>16%</td>
<td>7%</td>
</tr>
<tr>
<td>NSWOS scallopers</td>
<td>63,334</td>
<td>20%</td>
<td>12%</td>
</tr>
<tr>
<td>Pots and traps 10-12m</td>
<td>30,482</td>
<td>31%</td>
<td>21%</td>
</tr>
<tr>
<td>Pots and traps over 12m</td>
<td>30,538</td>
<td>11%</td>
<td>2%</td>
</tr>
<tr>
<td>South West beam trawl 221kw and under</td>
<td>24,521</td>
<td>7%</td>
<td>0%</td>
</tr>
<tr>
<td>South West beam trawl over 221kw</td>
<td>82,613</td>
<td>15%</td>
<td>9%</td>
</tr>
<tr>
<td>Under 10m demersal trawl/seine</td>
<td>8,335</td>
<td>13%</td>
<td>-9%</td>
</tr>
<tr>
<td>Under 10m mobile other</td>
<td>7,331</td>
<td>14%</td>
<td>1%</td>
</tr>
<tr>
<td>Under 10m passive other</td>
<td>16,350</td>
<td>34%</td>
<td>12%</td>
</tr>
<tr>
<td>Under 10m pots and traps</td>
<td>23,342</td>
<td>42%</td>
<td>26%</td>
</tr>
<tr>
<td>WOS nephrops single rig</td>
<td>24,666</td>
<td>16%</td>
<td>10%</td>
</tr>
<tr>
<td>WOS nephrops twin rig</td>
<td>48,697</td>
<td>19%</td>
<td>13%</td>
</tr>
</tbody>
</table>

*Table 5: Average profit and profit margin by segment (Source: MMO and Seafish)*
Table 6: 2008 segment total income, costs and profit (£)

* Figures for the total UK fleet include estimates (not shown) for the four fleet segments at the bottom of this table.
<table>
<thead>
<tr>
<th>Segment</th>
<th>Total Fishing Costs</th>
<th>Total Vessel Costs</th>
<th>Total Operating Costs</th>
<th>Operating Profit</th>
<th>Depreciation</th>
<th>Interest</th>
<th>Net Profit</th>
<th>Segment</th>
</tr>
</thead>
<tbody>
<tr>
<td>North Sea beam trawl over 300kw</td>
<td>1,823,077</td>
<td>5,587,284</td>
<td>2,036,233</td>
<td>1,438,566</td>
<td>321,300</td>
<td>95,140</td>
<td>-108,223</td>
<td>North Sea beam trawl</td>
</tr>
<tr>
<td>Pots and traps 10-12m</td>
<td>1,823,077</td>
<td>5,587,284</td>
<td>2,036,233</td>
<td>1,438,566</td>
<td>321,300</td>
<td>95,140</td>
<td>-108,223</td>
<td>Pots and traps 10-12m</td>
</tr>
<tr>
<td>South West beam trawl 221kw and under</td>
<td>1,823,077</td>
<td>5,587,284</td>
<td>2,036,233</td>
<td>1,438,566</td>
<td>321,300</td>
<td>95,140</td>
<td>-108,223</td>
<td>South West beam trawl 221kw</td>
</tr>
<tr>
<td>Under 10m passive other</td>
<td>1,823,077</td>
<td>5,587,284</td>
<td>2,036,233</td>
<td>1,438,566</td>
<td>321,300</td>
<td>95,140</td>
<td>-108,223</td>
<td>Under 10m passive other</td>
</tr>
<tr>
<td>Under 10m mobile other</td>
<td>1,823,077</td>
<td>5,587,284</td>
<td>2,036,233</td>
<td>1,438,566</td>
<td>321,300</td>
<td>95,140</td>
<td>-108,223</td>
<td>Under 10m mobile other</td>
</tr>
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# Seafish Segmentation Criteria

## Qualifying criteria per segment

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<th>Max days at sea by gear type</th>
<th>kW of main engine</th>
<th>Catch composition</th>
<th>highest proportion landings by weight from Sea Area</th>
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<td>2.14 NSWOS demersal pair seine/trawl over 10m</td>
<td>10+</td>
<td>pair seine or trawl</td>
<td>none</td>
<td>50%+ by value whitefish</td>
<td>Area IV and VI</td>
</tr>
<tr>
<td>2.15 NSWOS demersal seine netters over 10m</td>
<td>10+</td>
<td>seine</td>
<td>none</td>
<td>50%+ by value whitefish</td>
<td>Area IV and VI</td>
</tr>
<tr>
<td>2.16 NSWOS demersal twin-rig trawl over 10m</td>
<td>10+</td>
<td>twin rig otter trawl</td>
<td>none</td>
<td>50%+ by value whitefish</td>
<td>Area IV and VI</td>
</tr>
<tr>
<td>2.17 NSWOS demersal single-rig trawl under 24m, over 300kW</td>
<td>&lt;24</td>
<td>single rig otter trawl</td>
<td>300+</td>
<td>50%+ by value whitefish</td>
<td>Area IV and VI</td>
</tr>
<tr>
<td>2.18 NSWOS demersal single-rig trawl under 24m, under 300kW</td>
<td>&lt;24</td>
<td>single rig otter trawl</td>
<td>&lt;300</td>
<td>50%+ by value whitefish</td>
<td>Area IV and VI</td>
</tr>
<tr>
<td>2.19 NSWOS scallop dredge over 10m</td>
<td>10+</td>
<td>scallop dredge</td>
<td>none</td>
<td>none</td>
<td>Area IV and VI</td>
</tr>
<tr>
<td>2.20 Pots and traps 10-12m</td>
<td>10-11.99</td>
<td>pots &amp; traps</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td>2.21 Pots and traps over 12m</td>
<td>12+</td>
<td>pots &amp; traps</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td>2.22 SW and English Channel beam trawl 221kW and under</td>
<td>10+</td>
<td>beam trawl</td>
<td>&lt;221</td>
<td>none</td>
<td>Area Vildelfg</td>
</tr>
<tr>
<td>2.23 SW and English Channel beam trawl over 221kW</td>
<td>10+</td>
<td>beam trawl</td>
<td>221+</td>
<td>none</td>
<td>Area Vildelfg</td>
</tr>
<tr>
<td>2.24 Under 10m demersal trawl/seine</td>
<td>&lt;10</td>
<td>otter trawl/seine</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td>2.25 Under 10m mobile other</td>
<td>&lt;10</td>
<td>beam trawl/long line</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td>2.26 Under 10m passive other</td>
<td>&lt;10</td>
<td>passive nets</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td>2.27 Under 10m pots and traps</td>
<td>&lt;10</td>
<td>pots &amp; traps</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td>2.28 West of Scotland nephrops single-rig trawl over 10m</td>
<td>10+</td>
<td>single rig otter trawl</td>
<td>none</td>
<td>50%+ by value nephrops</td>
<td>Area VIIa</td>
</tr>
<tr>
<td>2.29 West of Scotland nephrops twin-rig trawl over 10m</td>
<td>10+</td>
<td>twin rig otter trawl</td>
<td>none</td>
<td>50%+ by value nephrops</td>
<td>Area VIIa</td>
</tr>
<tr>
<td>2.30 Pelagic over 40m</td>
<td>40+</td>
<td>pelagic trawl</td>
<td>none</td>
<td>50%+ by value pelagic</td>
<td>none</td>
</tr>
<tr>
<td>2.31 Miscellaneous</td>
<td>none</td>
<td>none</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td>2.32 Low activity over 10m</td>
<td>none</td>
<td>none</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td>2.33 Low activity under 10m</td>
<td>none</td>
<td>none</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
</tbody>
</table>