

**2019 UK / EU
seafood trade
summary
factsheet**
provisional data

Source: HMRC data via BTS

Published: March 2020

This factsheet contains key statistics relating to the UK's top line seafood with the EU

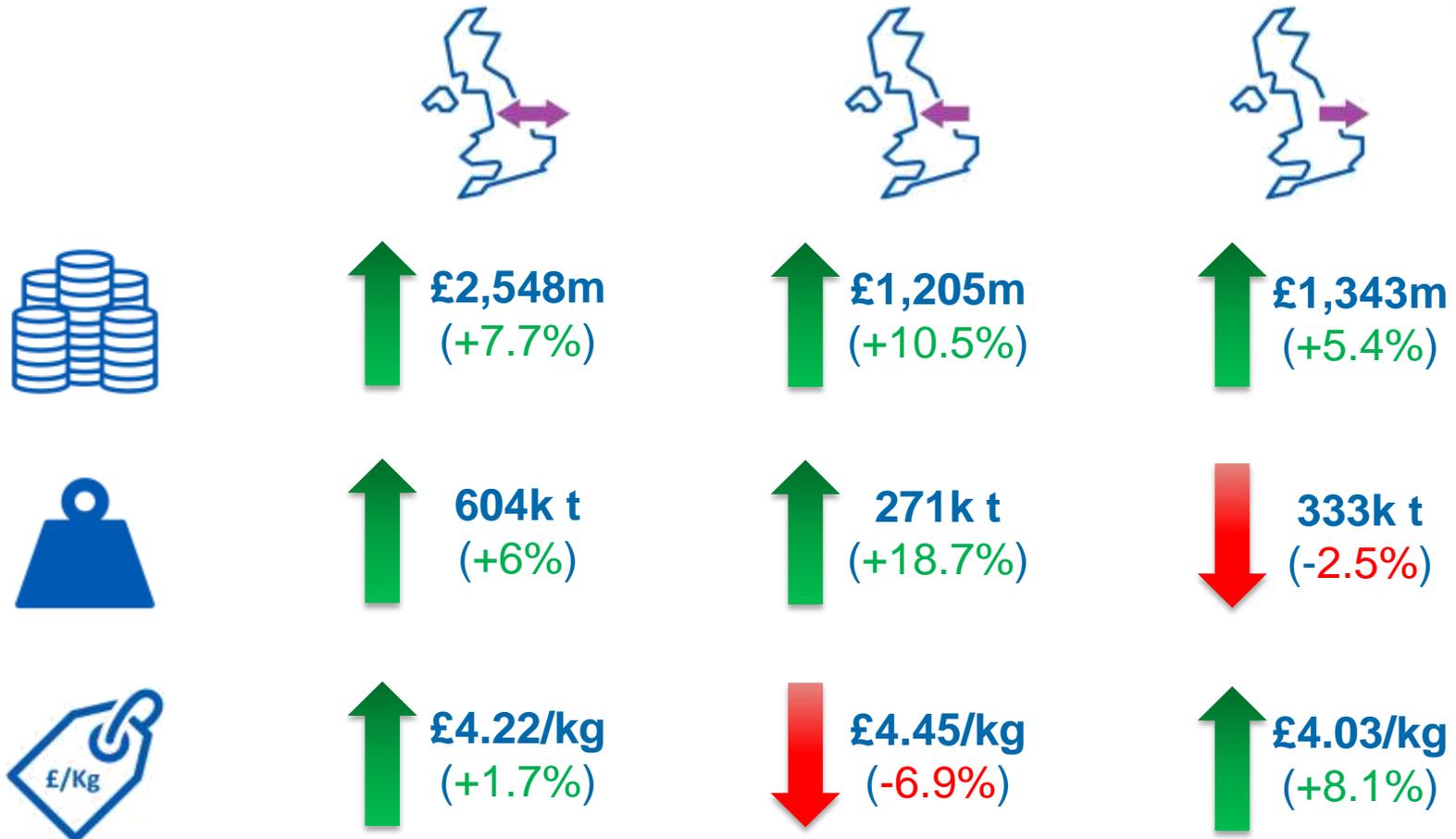
- UK/EU Trade Summary: The UK's overall seafood trade with the EU increased in 2019* across all measures.
- UK/EU Imports: Seafood imports into the UK from EU countries increased volume and value, whilst the average price decreased.
- UK/EU Exports: Seafood exports from the UK to EU countries volume decreased, whilst value increased due to a higher price per kg.

UK/EU Trade Summary

UK/EU Trade Summary 2019*



seafish



Key: 2019* provisional data

UK/EU seafood trade summary

- The UK's overall seafood trade with the EU increased in 2019* across all measures:
 - £2,548m (+7.7%), 604k t (+6%), £4.22/kg (+1.7%)
- Seafood imports into the UK from EU countries increased volume and value, whilst the average price decreased:
 - £1,205m (+10.5%), 271k t (+18.7%), £4.45/kg (-6.9%)
- Seafood exports from the UK to EU countries volume decreased, whilst value increased due to a higher price per kg:
 - £1,343m (+5.4%), 333k t (-2.5%), £4.03/kg (+8.1%)

EU trade value v YA 9.1% -6.2% 4.8% 2.2% -5.5% 24.9% 10.1% -2.3% 7.7%

Trade value £m



EU trade volume v YA -2.6% 2.8% -3.4% 3.5% -1.6% 3.4% 4.0% -4.4% 6.0%

Trade volume k tonnes

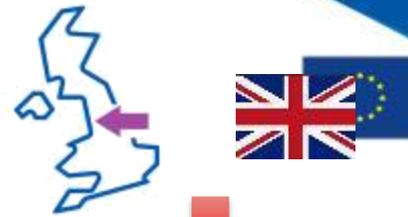


This section contains key facts relating to the UK's seafood imports from the EU, including key countries and species.

- Seafood imports into the UK from EU countries increased volume and value, whilst the average price decreased.
- The EU countries that import the largest value of seafood into the UK are Germany, Sweden and Denmark
- The species with the greatest import value from the EU are salmon, tuna, and cod.
- Over 20% of import value and volume from the EU, is salmon from Sweden.

UK/EU Imports

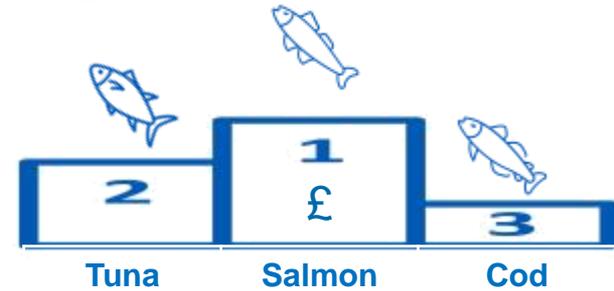
Import Summary 2019*



↑ £1,205m
(+10.5%)

↑ 271k t
(+18.7%)

↓ £4.45/kg
(-6.9%)



- Germany
- Sweden
- Spain
- France
- Irish Republic
- Lithuania
- Finland
- Belgium
- Portugal

- Latvia
- Greece
- Italy
- Slovakia
- Estonia
- Malta
- Czech Republic
- Austria
- U.K.

- Denmark
- Poland
- Romania
- Croatia
- Luxembourg
- Bulgaria
- Slovenia
- St Pierre-Mique
- Hungary

- Salmon
- Tuna
- Mackerel
- Pollack
- Haddock
- Nephrops

- P&P Shrimps & Prawns
- WW Shrimps & Prawns
- CW Shrimps & Prawns
- Plaice
- Monkfish
- Coley

This section contains key facts relating to the UK's seafood exports to the EU, including key countries and species.

- Seafood exports from the UK to EU countries volume decreased, whilst value increased due to a higher price per kg.
- The EU countries that receive the largest value of seafood exports are France, Spain, and the Irish Republic.
- The species with the greatest export value are salmon, nephrops and scallops.
- Over 25% of export value to the EU, is salmon to France.

UK/EU Exports

Export Summary 2019*

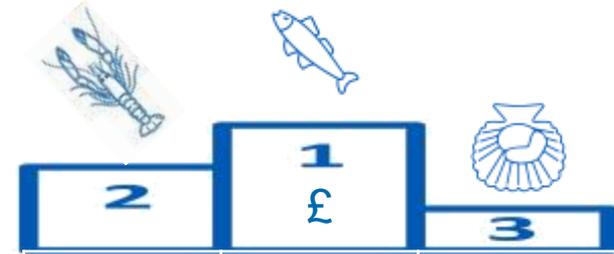
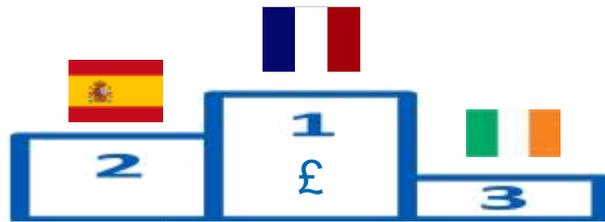


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↑ £1,343m
(+5.4%)

↓ 333k t
(-2.5%)

↑ £4.03/kg
(+8.1%)



- 
- France
 - Belgium
 - Romania
 - Estonia
 - Sweden
 - Greece
 - Cyprus
 - Croatia
 - Czech Republic
 - Bulgaria
 - Slovenia
 - Finland

- 
- Spain
 - Irish Republic
 - Italy
 - Netherlands
 - Denmark
 - Luxembourg
 - Malta
 - Austria
 - Gibraltar
 - Hungary

- 
- Salmon
 - Nephrops
 - Crabs
 - Lobster
 - Coley
 - Haddock

- 
- Scallops
 - WW Shrimps & Prawns
 - Cod
 - Monkfish
 - Herring
 - Tuna
 - P&P Shrimps & Prawns
 - CW Shrimps & Prawns
 - Plaice

Data context

- This HMRC trade data is provisional, and may be amended prior to final publication in September.
- No traceability is implied to the country of origin or geographic catch area of the seafood i.e. the named country may be part of a complex distribution chain.
- The values quoted are based on Cost, Insurance and Freight (CIF) delivery terms value for imports to the UK and the Free on Board (FOB) delivery terms value for exports from the UK.
- The volumes quoted are based on the actual product weight of the "goods" themselves without any packaging.
- % figures represent the change against previous year unless stated otherwise.
- Historic data has been refreshed inline with the September 2016 coding applied to finalised annual data.
- All calculations in this report were performed on the source data which may include many decimal places. For presentation purposes, the data in this report has been rounded at the end to reduce decimal places as far as possible. Therefore, manual calculations may provide slightly different results to those shown; please contact Seafish for the source data if you require further information.

Key:

- k t = thousand tonnes
- YA = Year Ago
- Unless stated otherwise: green text = positive change v YA, red text = negative change v YA
- CW = Cold Water, P&P = Prepared & Preserved, WW = Warm Water.

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