



Presentation to Seafish CLG 5th December 2023





NAPA Membership

Supply Chain

PENCES





























Trade

BRC

PROVISION TRADE FEDERATION

EuroCommerce

EUROPEAN FISHMEAL AND FISH OIL PRODUCERS











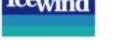










































LA DORIA















LABEYRIE

BOLTON

INTERNATIONAL FISH CANNERS NOR-SEA FOODS LTD

INTERFISH Ltd

KARAVELA



Sainsbury's

SAEBY





ALDI



Cárgill

SKRETTING



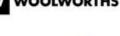
Karmsund

Protein

















Thai Union















Arctic Searcod





SKAGEN

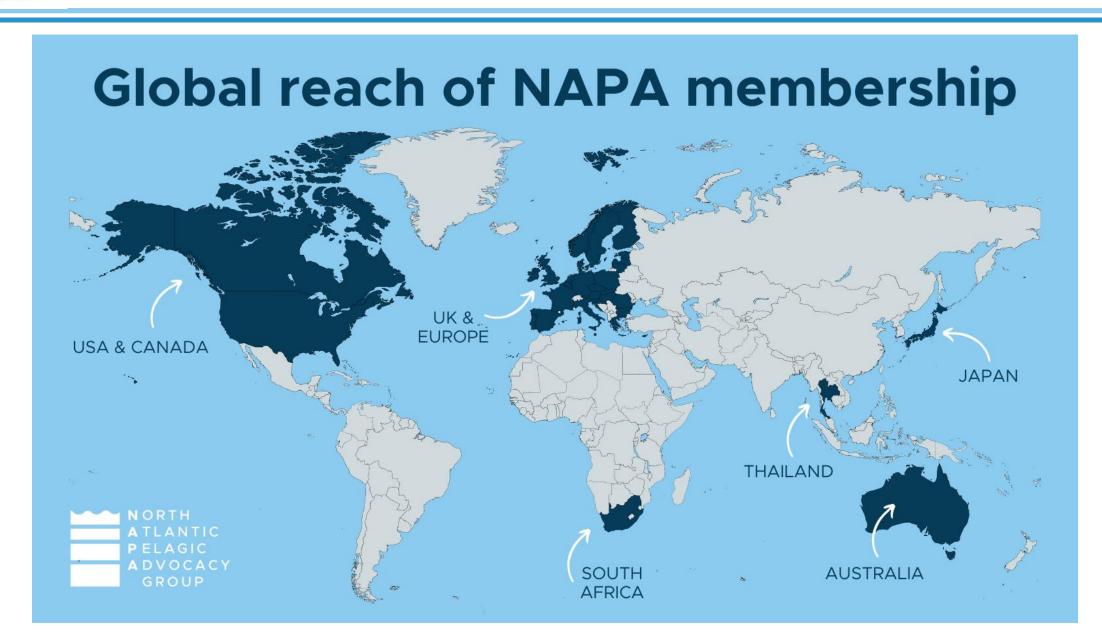








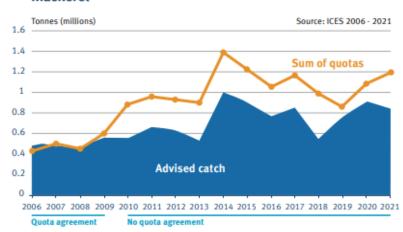
NAPA Membership Reach





Why does NAPA exist?

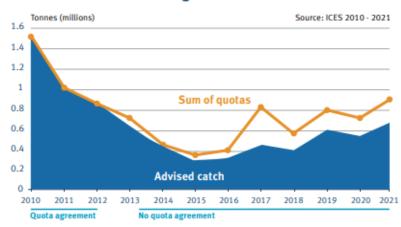
Mackerel



Blue whiting



Atlanto-Scandian herring





What is the Issue?



THERE HAVE BEEN JUST FOUR YEARS (2006-2009) IN WHICH ALL COASTAL STATES AGREED ON MANAGEMENT FOR PELAGIC STOCKS.

#CountdowntoCoastalStates



What was the consequence?







What is NAPA Trying to do?

NAPA aims to secure:

- An agreement on total allowable catches for Northeast Atlantic mackerel, Norwegian Spring Spawning (Atlanto-scandian) herring, and Northeast Atlantic blue whiting in line with scientific advice,
- 2. A long-term science-based management agreement.



Our Asks of Coastal States



1. Agree Allocations

Contracting parties should prioritise resolving the allocation issues around these stocks and reestablish the NEAFC WG on Allocation as a first step. Consider a formal dispute resolution mechanism.



2. Follow the Advice

Regarding multilateral NEAFC coastal states negotiations on large pelagic stocks (mackerel, herring and blue whiting), the contracting parties should ensure that the overall catch for each stock does not exceed scientific advice.

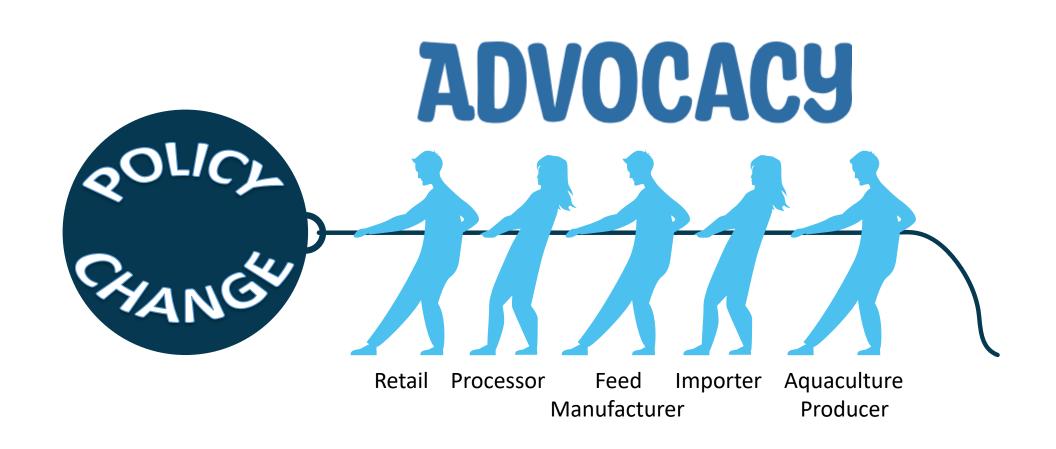


3. <u>Commit</u> to long-term Management

Multi-annual management should be the underlying approach by default.. That includes stable sharing arrangements and harvest strategies that include precautionary harvest control rules for setting catch limits, a periodic review process, and any necessary mechanisms to transition from previous arrangements to a new system.



How will we achieve this? (Part 1)





Comms in Action





Faroe Islands sets its own pelagic quotas despite ongoing di States

Uncercur

seafood business news

The Faroes now joins the EU, UI herring quotas, and the UK and despite the continuing discussion undercurrentnews
seafood business news from beneath the surface

Cargill, TripleNine warn of unsustainable 'status quo' as Faroes confirms pelagic quotas

By Undercurrent News, May 11, 2022 10:10 RST

Cargill and TripleNine Group have joined the latest calls for a Northeast Atlantic pelagic quota sharing agreement, as a campaign group noted the Faroe Islands has already set its 2022 quotas [...]



NAPA criticises Faroe Islands for unilaterally setting pelagic quotas

by editor | May 10, 2022 | Europe Fishing Industry, Featured News, Latest News



THE STATUS QUO IS UNSUSTAINABLE, SAYS GLOBAL SUPPLY CHAIN COLLECTIVE

O totom



The status goo is unwastainable, says global supply chain collective, as the haroes adds to the fast of coastal states setting pelegic quotae before starting agreement is mached. Broce February of this year Northeast Affantic Coastal States The EULIK, Norwing, Fasces, Indiand, Oncentand, and Russial, have restanced filters to explore adultions to quota showing dispute, for these transfer and globally important pelagic stocks. - Northeast Affantic macking!, Affantio Scandian heriting, and Northeast Affantic base whiting. These discussions follow the commitment mode by all Coastal States back in October 2001, to ensure that total allowable catches for 2002 will be in line with (and not exceed) the scientific advices for each stock.



Surope

The Faroe Islands have set their own pelagic quotas, despite ongoing discussions with coastal states.

S daybook - May 15, 2012



According to the North Atlantic Dosen Advocacy Group (NARA), the Fellow's Ministry of Fisheries independently assigned Tasdara and Atlantoscandian hering in 2022, despite ongoing debate among coastal states, confirmed.





Comms in Action

undercurrentnews

seafood business news from beneath the surface

Retailer group notes Chilean jack mackerel taking market share in Europe

By Undercurrent News June 10, 2022 09:47 BST

Supply chain representative group the North Atlantic Pelagic Advocacy Group (NAPA) has written to European politicians to highlight the growing market share being won by Chilean jack mackerel [...]

NEA pelagic buyers look to South American alternative

By Jason Holland June 10, 2022



Frustrated with the lack of action to establish sustainable management in the Northeast Atlantic pelagic fisheries, major brands are turning away from the region's macketel in favor of Chilean Jack mackets, according to the North Atlantic Pelagic Acheeasy Group (NAPA).

In an open letter to ministers, calling for governments to fully support the drive for sustainable pelagic fisheries, the coalition of 50-plus businesses – with an EUR 800 million (USD)

859 million) share of Northeast purchasing - warned that "the s states to reach a quota sharing i in line with the "clear" scientific.

NAPA told efficials the lack of decisive action on the issues facing these fisheries is putting their communities at disk.

"The unpalatable reality is that, in the absence of any resolution, global processing and retail but but to meet their pelagic sourcing requirements from other lisheries. This is not an outcome that consider that the fishing industry deserves bettes," the letter stated.

According to NAPA, some major retailers and manufacturers in Europe are starting to source Mar certified sustainable jack mackenel from Chile as an alternative to Northeast Atlantic mackenel, a on the shelves of Migros, Delhaize and Albert Heijn, and products soon to be launched by Germa



AQUACULIORE / CAICHING / PROCESSING

FISHERIES MANAGEMENT FAILURES IN THE NORTHEAST ATLANTIC





Warning as Major Brands look for alternatives to Northeast Atlantic Mackerel

Trapo spo





Silvin a videotime of one 19 retained and response with a 4800 million have of the What Atlanta pringer authors beying. Calmother, we type the front international forces, in housing Sisson, OAAPA, a pre-compatible collision advocating the accountable college-atlanta distinction of footbases Atlanta makes of Advanta-Scondain tearing, and Northeast Atlanta biose whiting shares.



the Northeast Atlantic propel major brands to turn to Chilean jack ive to overfished Northeast Atlantic mackerel. RE: Open letter from a look to South America for sustainable alternatives to overfished ing a lack of decisive action towards sustainable pelagic fisheries







Big brands start to shun European pelagics

May 10, 2022 . Quentin Bates

@ Dato: 10/05/2022 kl. 00:05

□ Kategori: Certification

Tags: Certification, Jack mackerel, MSC

🖶 Land: Chile, European Union



Comms in Action





How will we achieve this? (Part 2)





Public Sourcing Statements



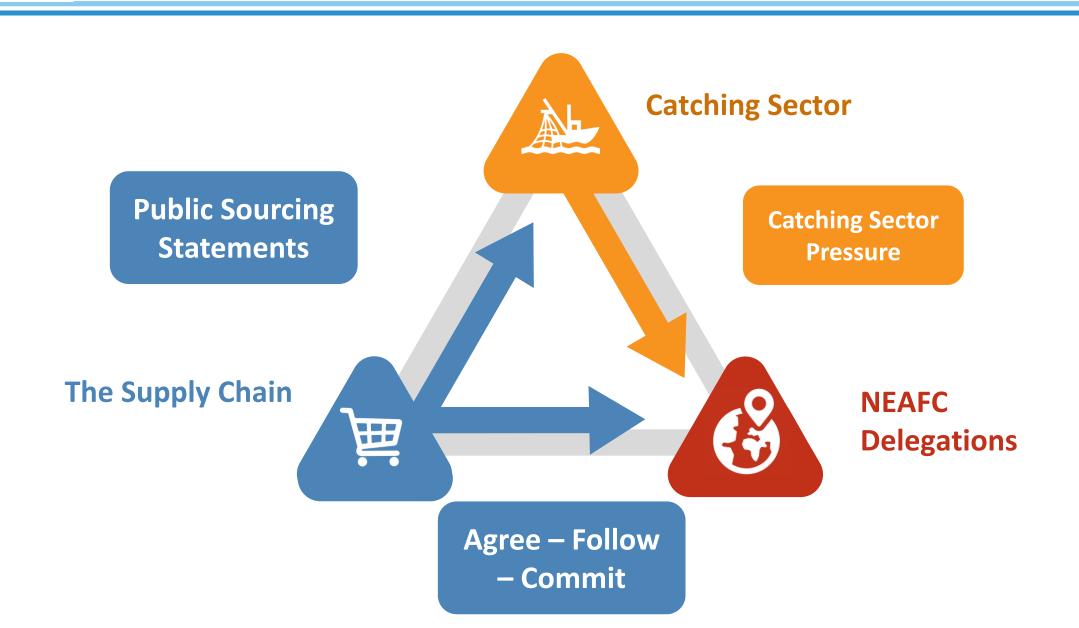


Our Approach - Improvement Projects



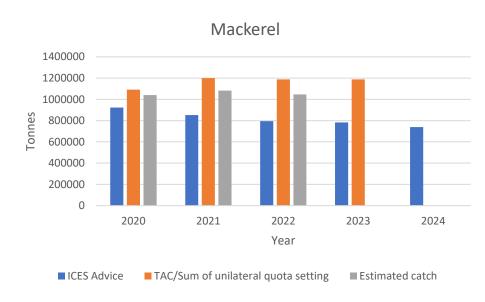


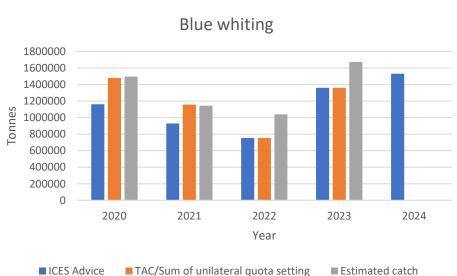
Under the bonnet of the FIPs

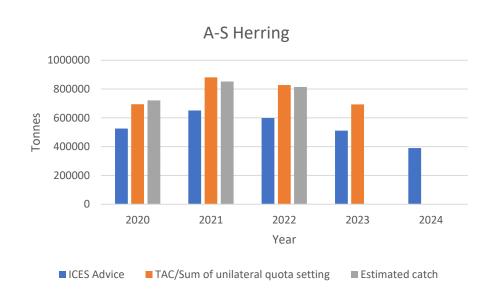




Still some way to go:









Where the Political meets the Science...

- Comments noted from Coastal States Meeting : ASH, Plenary September 7th:
 - "Progress on last meeting"
 - "Further forward...still much to cover before a solution"
 - "Leaving this meeting much more positively than the last"
 - "Still searching all possible solutions"
 - "A frank discussion positive and moving forward"
 - "Much more to go need to keep moving"
 - "Think will reach agreement soon"

