

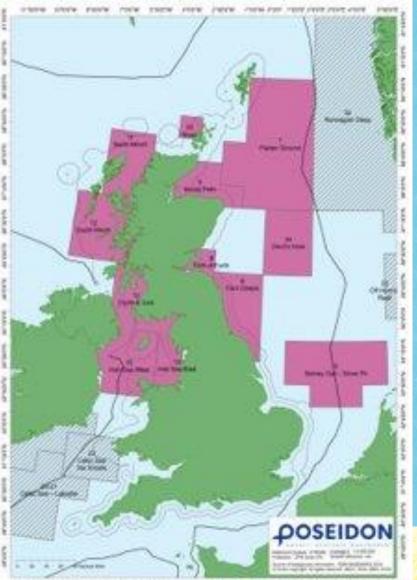
Next steps for the Project UK Nephrops FIP

29th March 2023





Its massive





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Its massive

2 ICES Ecoregions

4 ICES Divisions

12 Fishing Grounds (functional units)

UK. Scottish and Northern Irish POs. federations. fishery scientists and governments

274 boats categorised as nephrops trawlers = 36% of UK trawl vessels¹

 2^{nd} highest value fishery in 2021 : £92m in 2021 = 10% of UK catch value ¹



1. Seafish Multi-annual fishing fleet estimates 2021

Its complicated

Management system already in place, so not deemed a priority Fear of reducing value of fishing rights, not defining them. Fishing is a devolved matter... for some things. Its market lead, not industry lead







Certification fails

Harvest control rules



Current harvest strategy isn't robust

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- Make request to ICES for define reference points (e.g. b_{lim})
- Develop FMPs that allow for functional unit management

ETP Interaction

Research from FIP has identified overlap between trawl areas and ETP species

 Insufficient granularity on area fished and location of ETP species to be certain around interaction.
 Increased resolution needed Whiting by-catch in the Irish Sea

Zero TAC recommendation for Irish Sea Whiting yet major by-catch for nephrops



- Support NI gear selectivity work (coverless trawl being most hopeful)
- Support FIS Smart Trawl
 Project



Challenges along the way





PERMA-CRISIS









BREXIT COVID Fuel Crewing





Resource suck – government representatives. POs and fishery scientists. Time suck – little appetite for activity in advance on JFS and Fisheries Bill Scottish Independence – Devolve fishing away from UK…focus on Future Fisheries Bill



Lack of catching sector engagement

- > Sceptical of the science, as catch often way above F_{msy} due to recruitment rather than effort.
- > Fear of further fishing restrictions spatial squeeze and landing obligation difficult enough.
- > UK retail driven Europe not asking for it
- > Biomass in all Scottish areas in a healthy state, so why do we need it?









- FIP is due to conclude April 2024
- Feasible that some, if not all areas could meet the standard with conditions
- Worth considering the conditions when significant fails outstanding?
- Needs commitment from industry and government (Scottish Government in particular) to meet this timeline





- Some parts of the industry waiting for unsuccessful end...hopefully it'll just go away.
- Initial indications that extension to the FIP unlikely due to lack of commitment from
- government and some parts of the catching sector.
- Aren't we going round in circles without catching sector and government support?



Implications of giving up

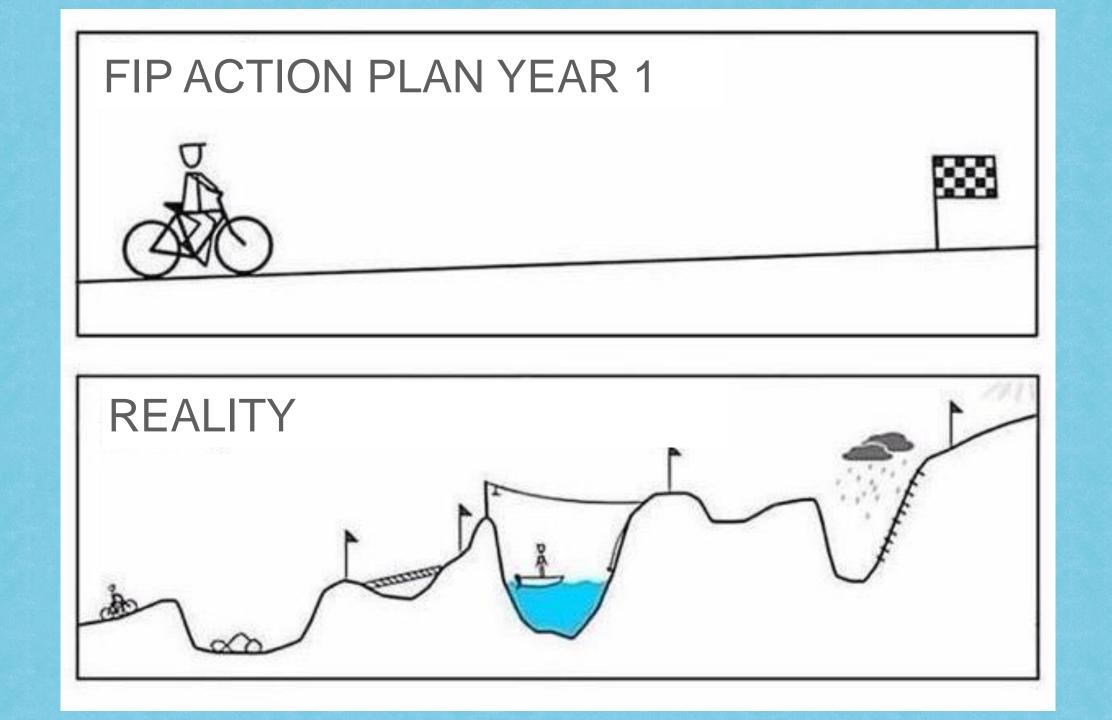
- Certain nephrops fishing grounds become 'no go' for the UK market due to sourcing policy.
- Based on recent GFG scores, if fished as today, this would include:
 - Botney Gut.
 - The Smalls
 - Farn Deep
 - The Clyde.

- This would be dire for WSF, would lead to a dramatic reduction in scampi and have the potential to close some fisheries down completely.









'DO NOT JUDGE ME BY MY SUCCESSES, JUDGE ME BY HOW MANY TIMES I FELL DOWN AND GOT BACK UP AGAIN'



Likely triggers for improvement

- Fisheries Bill will deliver FMPs, just not to the FIP time line (end '24). Can we influence them?
- Future Fisheries Policy will change management in Scotland, and might give necessary management changes
- ICES request:
 - should have happened already (is in multi-annual plan regulation)
 - will take many years to conclude
 - right thing to do long term
 - wont happen if no one drives it



Possibilities for post April 24

- Extension? What would be required?
- Certification for those nephrops grounds that could pass?
- Alternative/Informal FIP to continue working to deliver required actions.
- Alternatives to MSC (e.g. Scottish sustainability standard)

PRIORITY SHOULD BE SUCCESS IN APR'24







Questions and Suggestions



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