



# EU-Faroe Bilateral Agreement, 2019

Presentation to Pelagic Industry Issues Group, 5 October 2020  
Jennifer Russell, Anderson Solutions (Consulting) Ltd

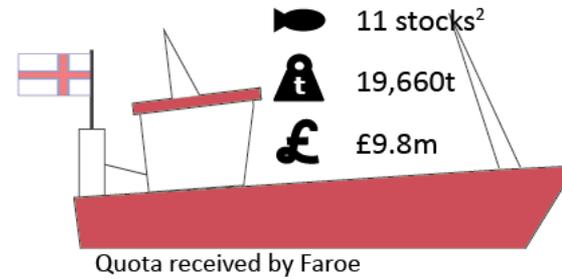
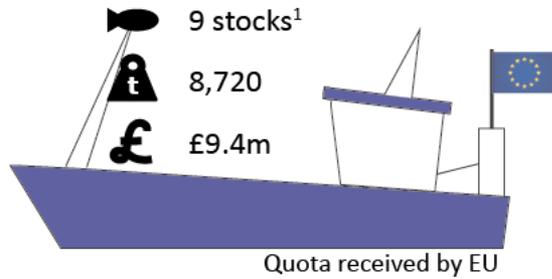
## Context

- EU-Faroe bilateral agreement provides two forms of fishing possibilities to both parties: quota exchange and access
- Data for the analysis
  - No data on utilisation of agreement in 2019 from European Commission
  - Substitute sources used: NEAFC for Faroese catches of major pelagic stocks, FIDES data for EU catches, MMO data for UK catches. Estimates calculated for some Faroese catches
  - Some UK price data for 2019 not available at time of analysis

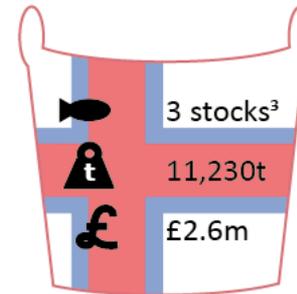
# Overview: Quota Exchange 2019

## Quota Exchange

Each party in the agreement provided quota from its own 2019 quota allowance to the other party.



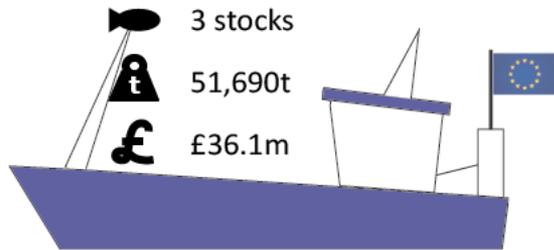
## Landings from quota exchange in 2019



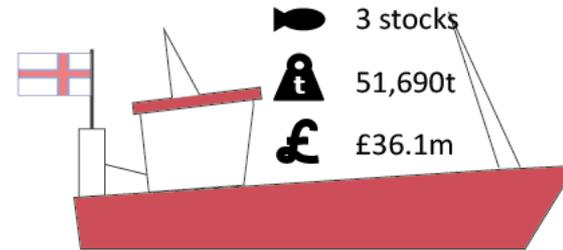
# Overview: Access Entitlement 2019

## Access Entitlement

Each party in the agreement could fish for some of their own 2019 quota in the other party's waters.

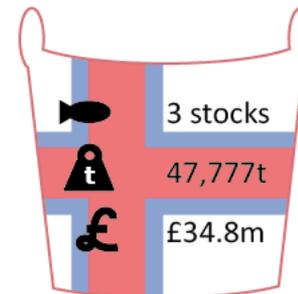


Access to Faroese waters for EU



Access to EU waters for Faroe

## Landings under access entitlement in 2019

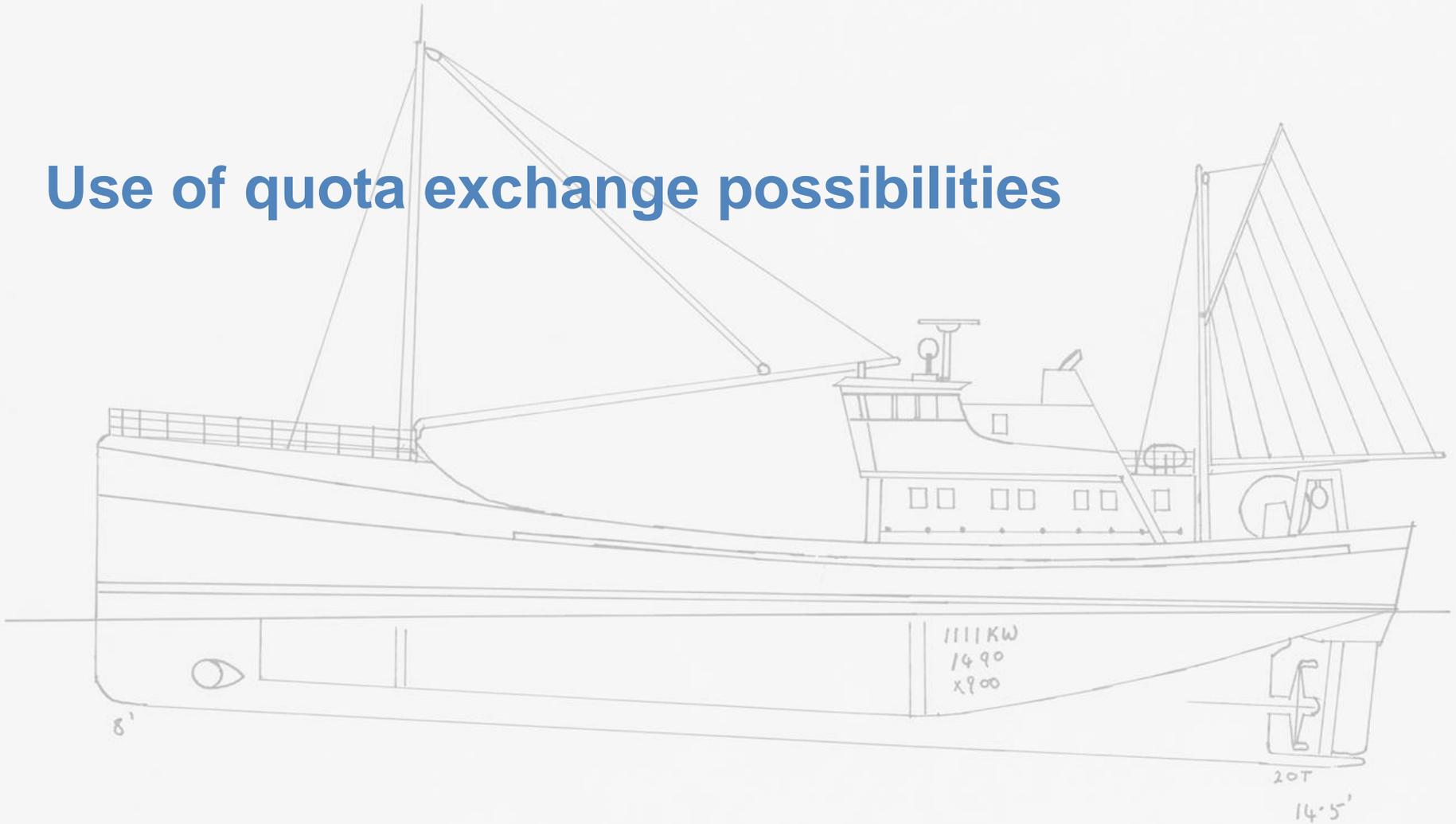


number of stocks

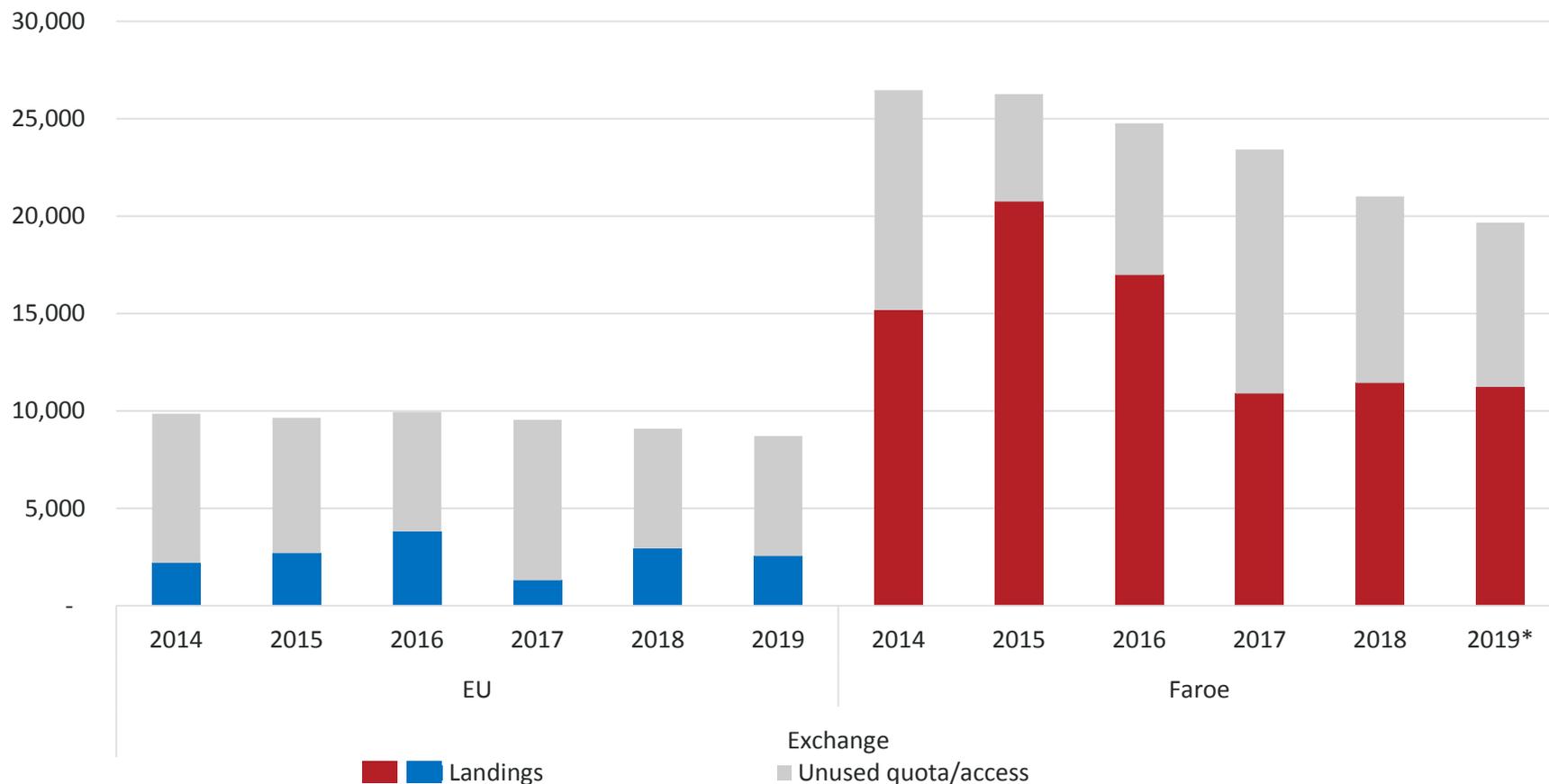
total weight of all stocks

estimated sales value

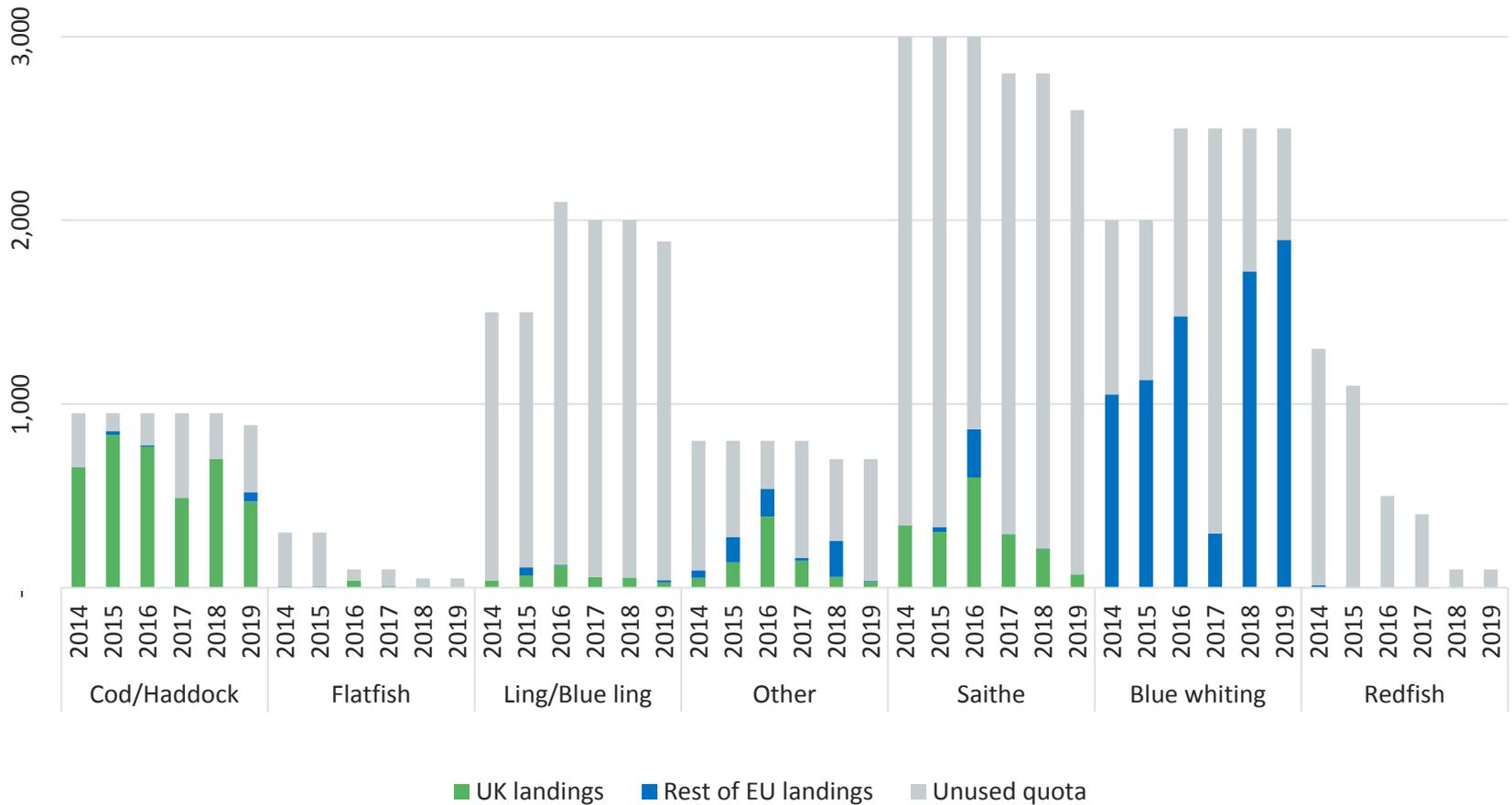
## Use of quota exchange possibilities



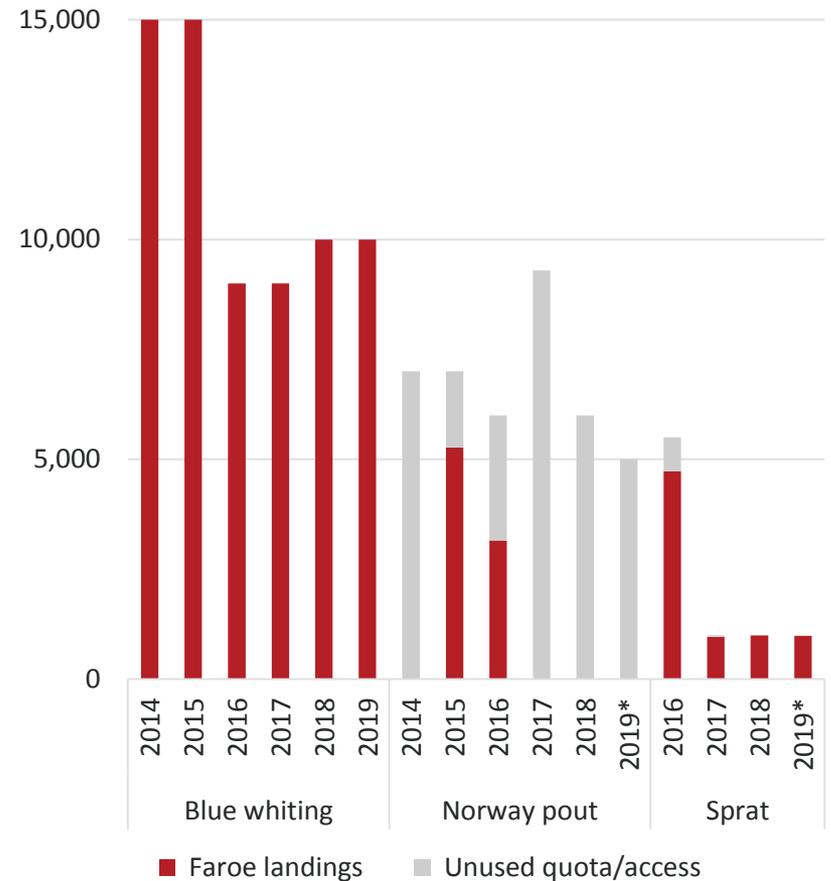
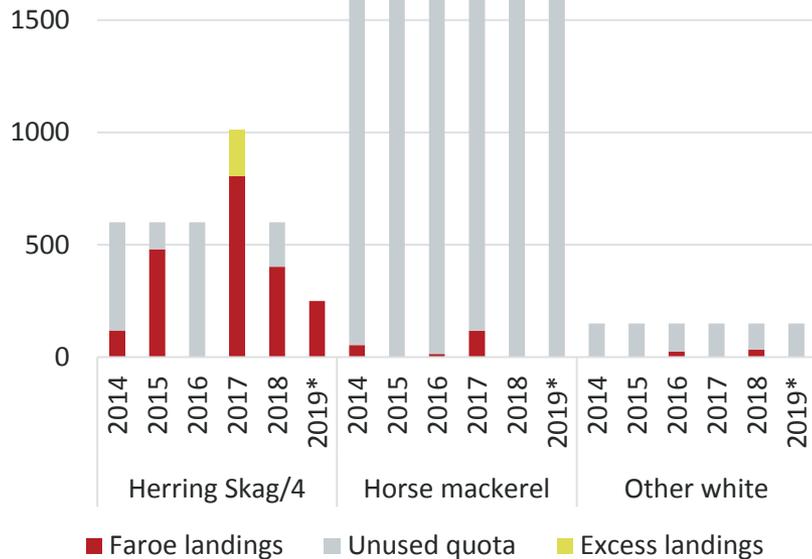
## Uptake of quota exchange possibilities by EU and Faroe, 2014-2019 (tonnes)



## UK and rest of EU landings under quota exchange, 2019

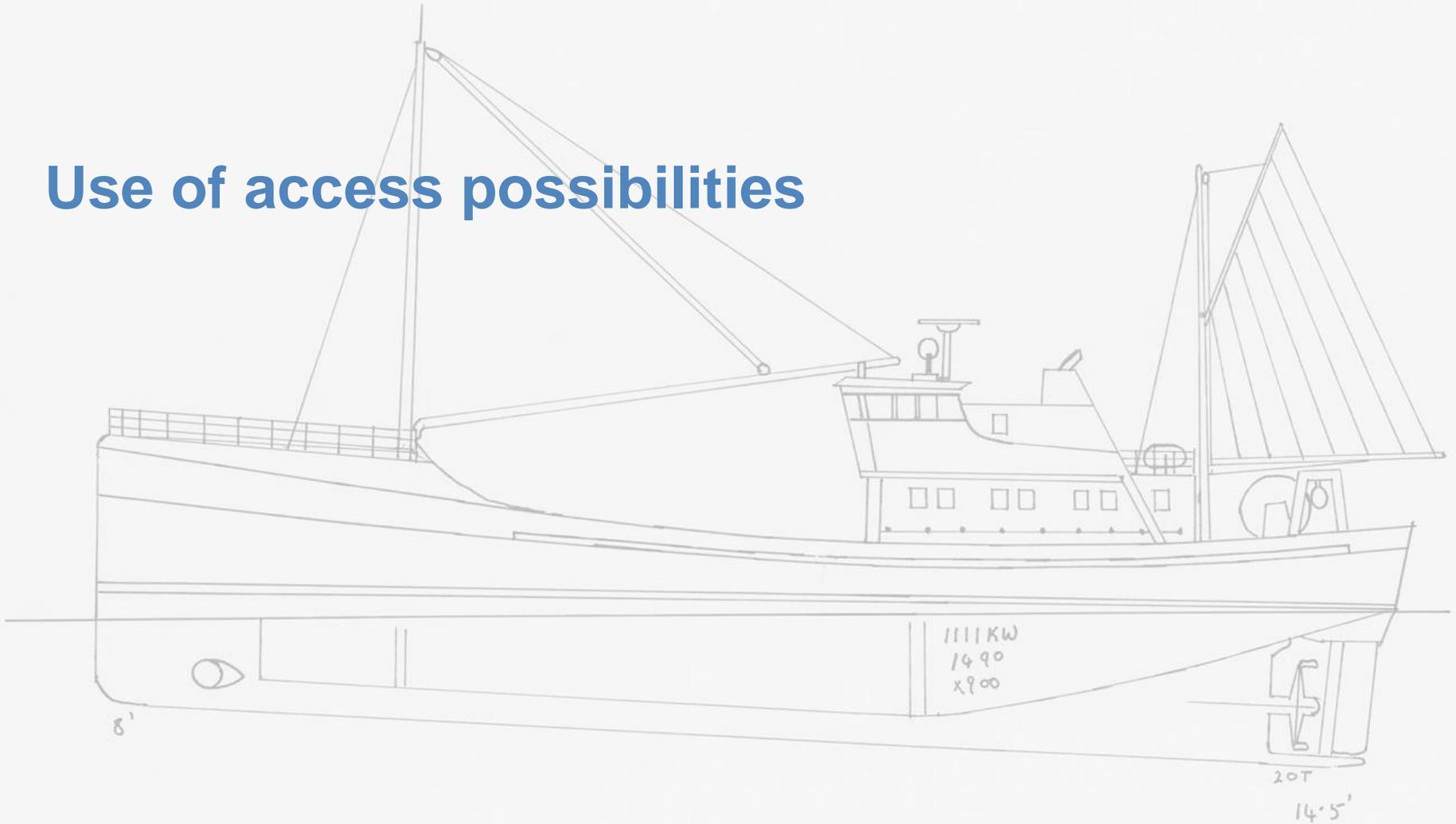


## Faroe landings under Quota Exchange, 2014-2019 (tonnes)

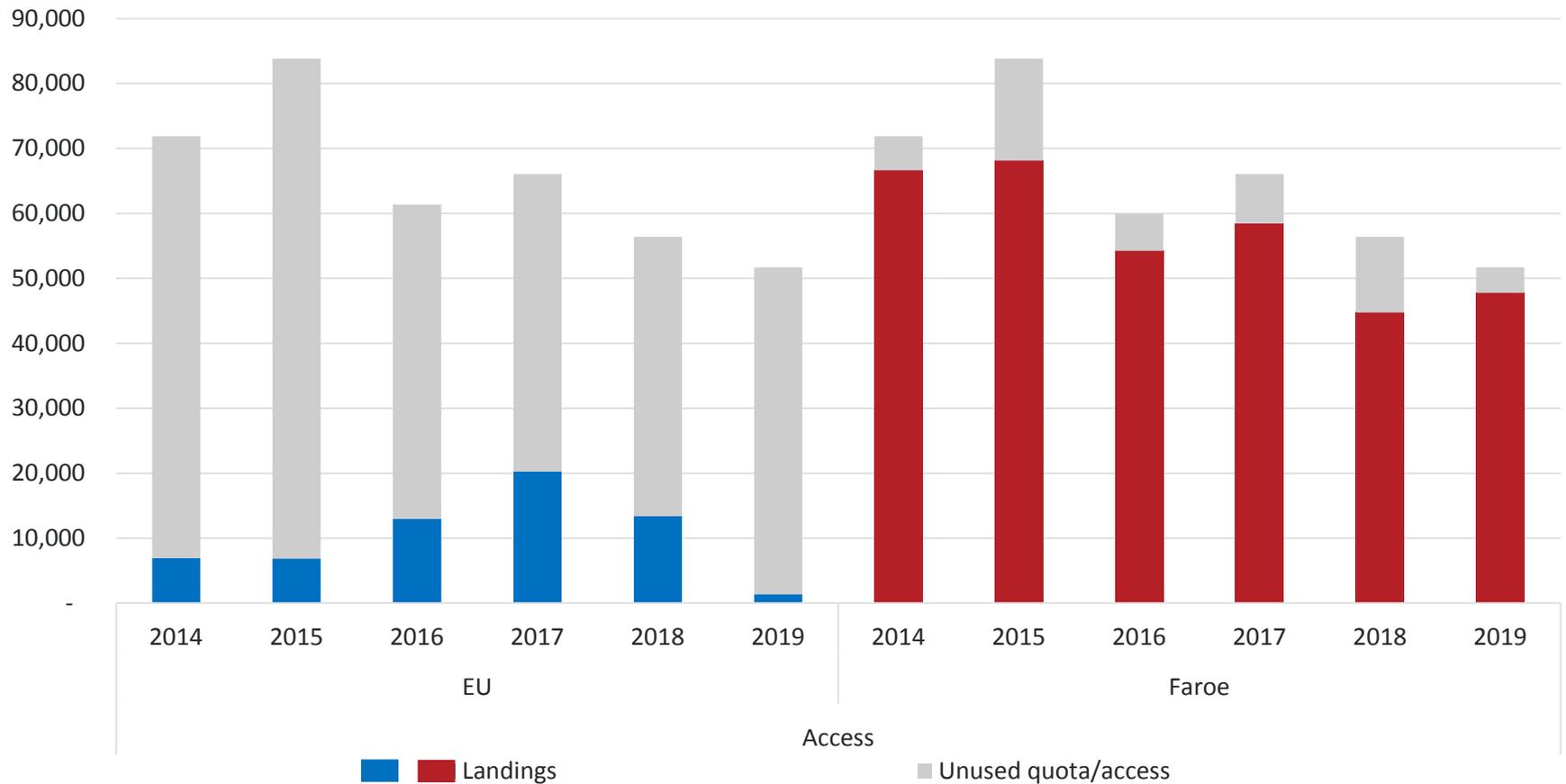


\*estimated landings based on 2017 and 2018 data

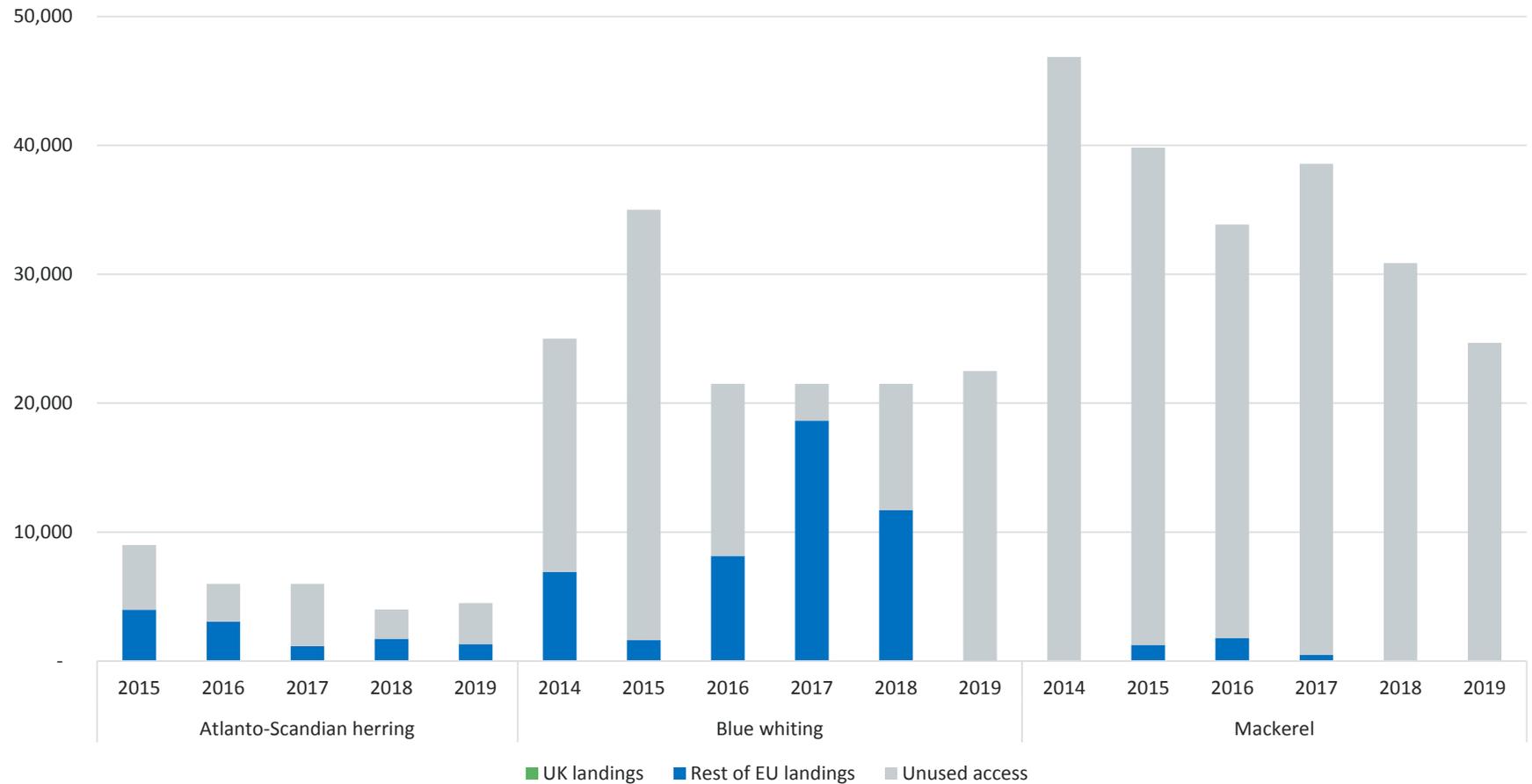
## Use of access possibilities



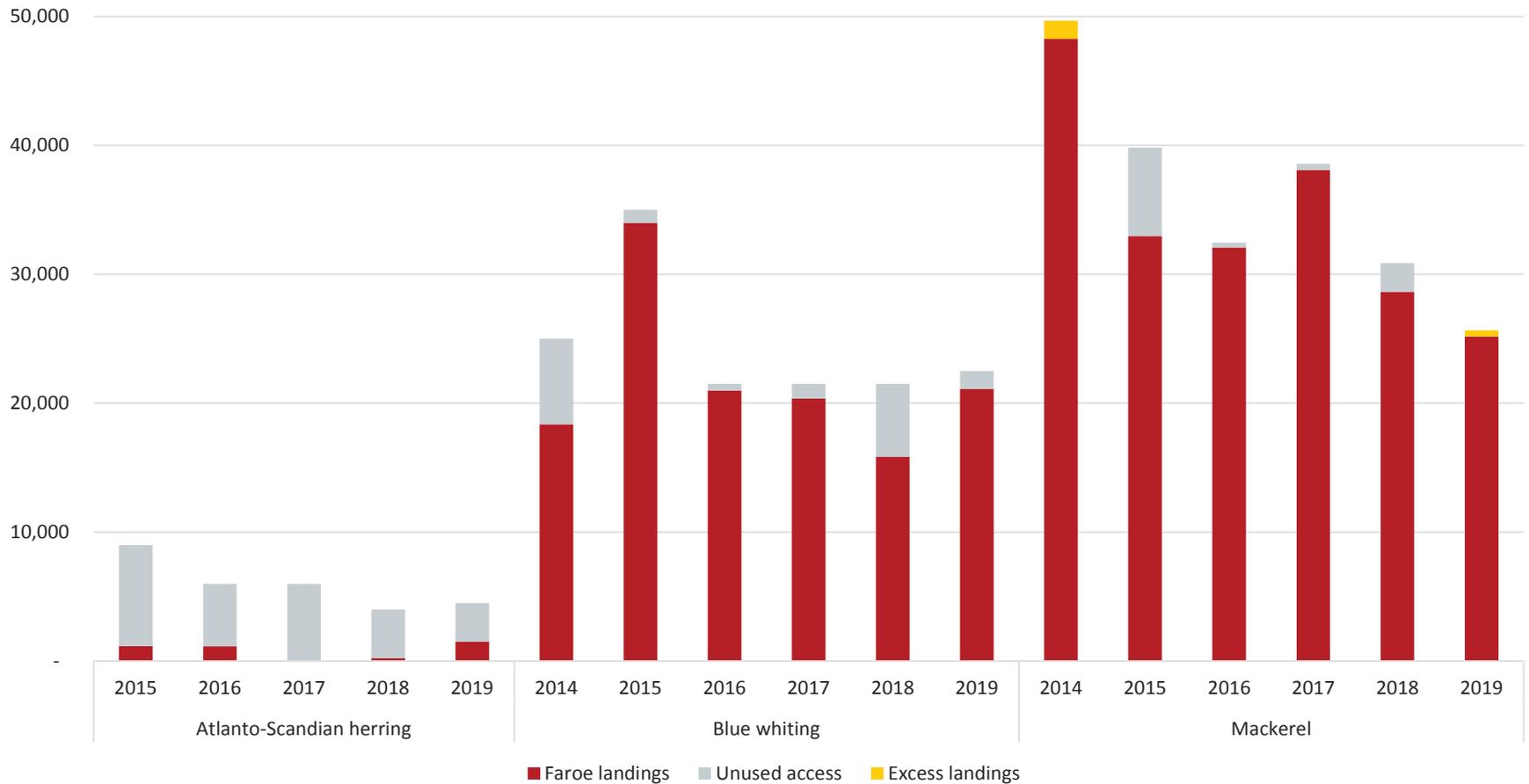
# Uptake of access possibilities by EU and Faroe, 2014-2019 (tonnes)



# UK and rest of EU landings from access possibilities, 2014-2019 (tonnes)

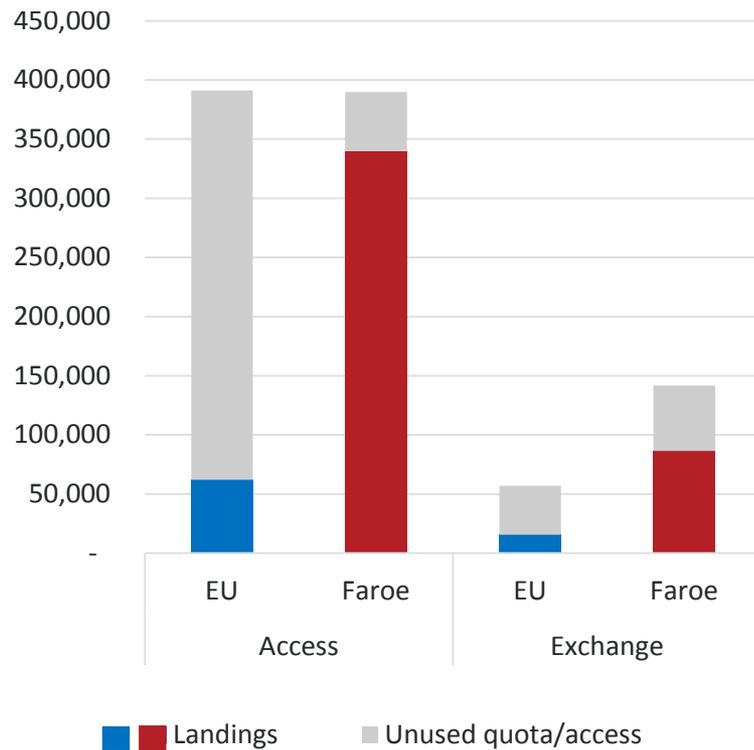


## Faroe landings from access possibilities, 2014-2019

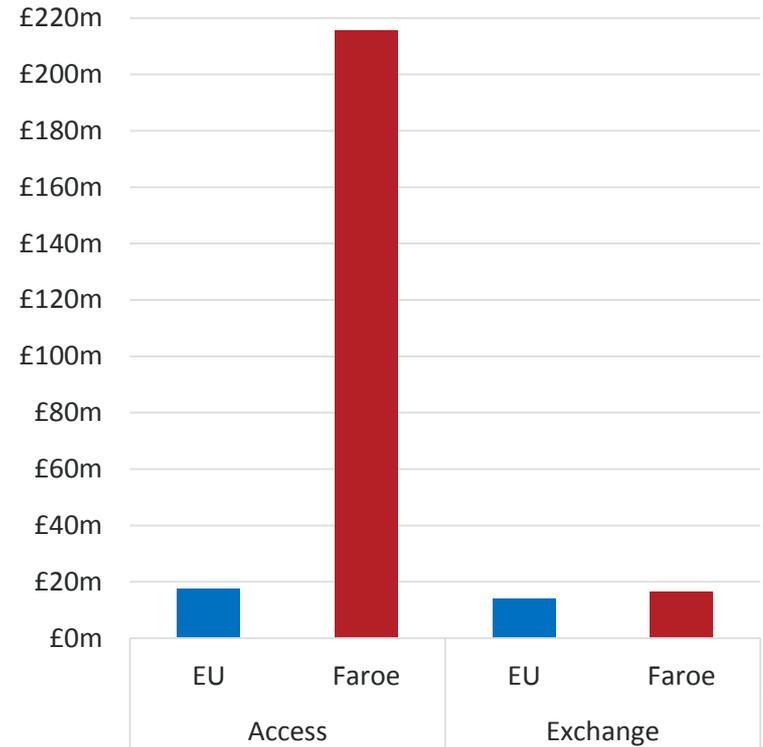


## Summary of the six years

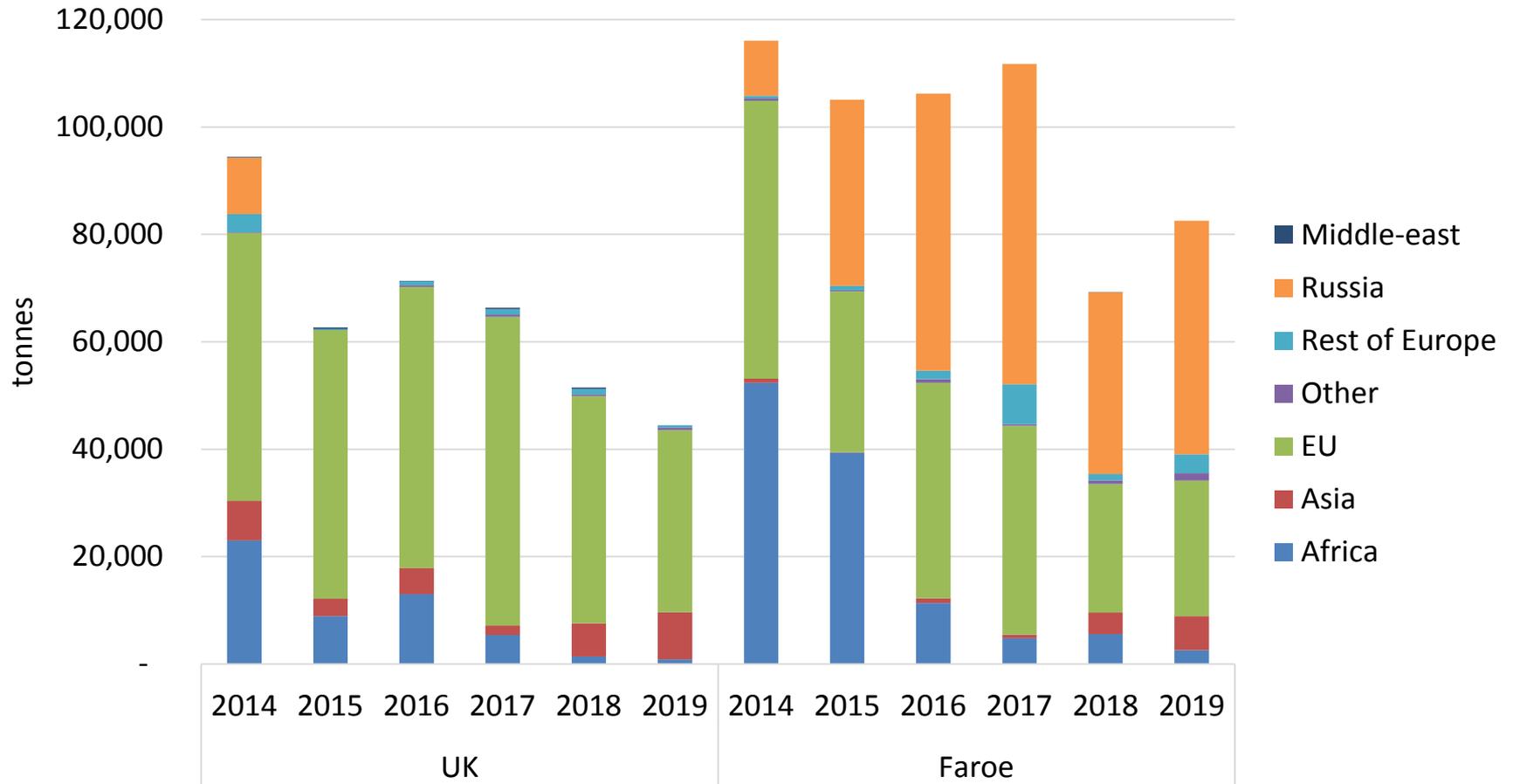
Landings by EU and Faroe, 2014-2019 (tonnes)



Estimated value of landings by EU and Faroe, 2014-2019 (£million)



# Exports of mackerel





# Thank you

*Drawing of pelagic vessel by Tammie Henry Anderson*

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