

EU-Faroe Bilateral Agreement, 2019

Presentation to Pelagic Industry Issues Group, 5 October 2020
Jennifer Russell, Anderson Solutions (Consulting) Ltd

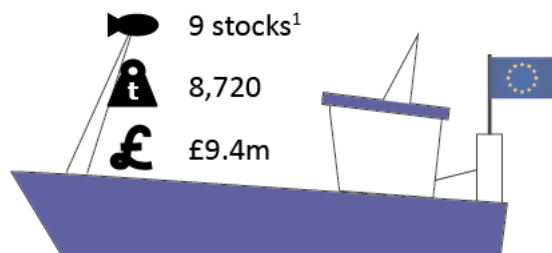
Context

- EU-Faroe bilateral agreement provides two forms of fishing possibilities to both parties: quota exchange and access
- Data for the analysis
 - No data on utilisation of agreement in 2019 from European Commission
 - Substitute sources used: NEAFC for Faroese catches of major pelagic stocks, FIDES data for EU catches, MMO data for UK catches. Estimates calculated for some Faroese catches
 - Some UK price data for 2019 not available at time of analysis

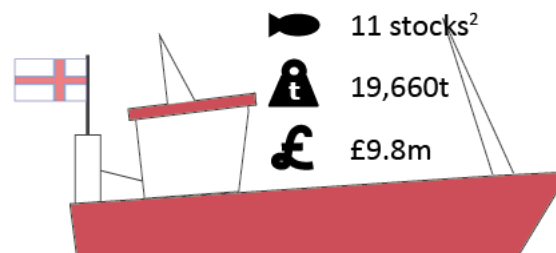
Overview: Quota Exchange 2019

Quota Exchange

Each party in the agreement provided quota from its own 2019 quota allowance to the other party.

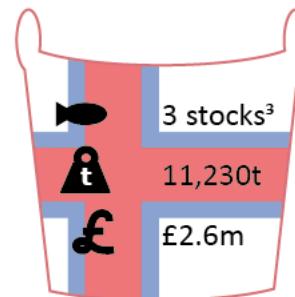
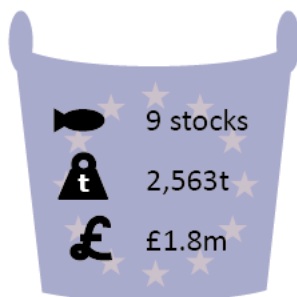


Quota received by EU



Quota received by Faroe

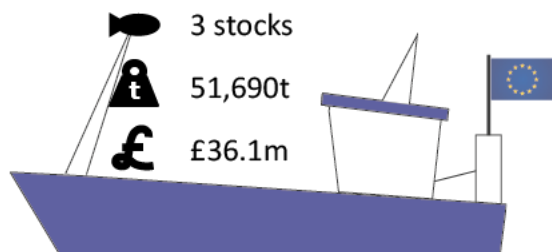
Landings from quota exchange in 2019



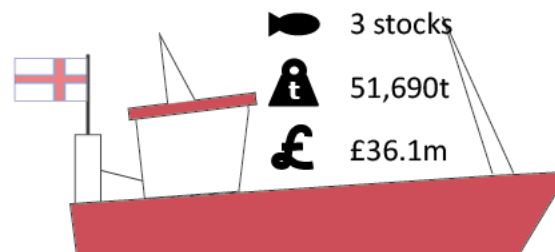
Overview: Access Entitlement 2019

Access Entitlement

Each party in the agreement could fish for some of their own 2019 quota in the other party's waters.

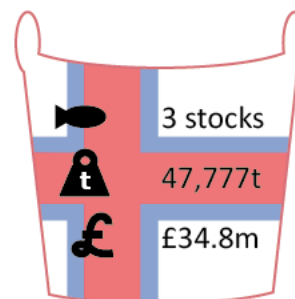


Access to Faroese waters for EU



Access to EU waters for Faroe

Landings under access entitlement in 2019

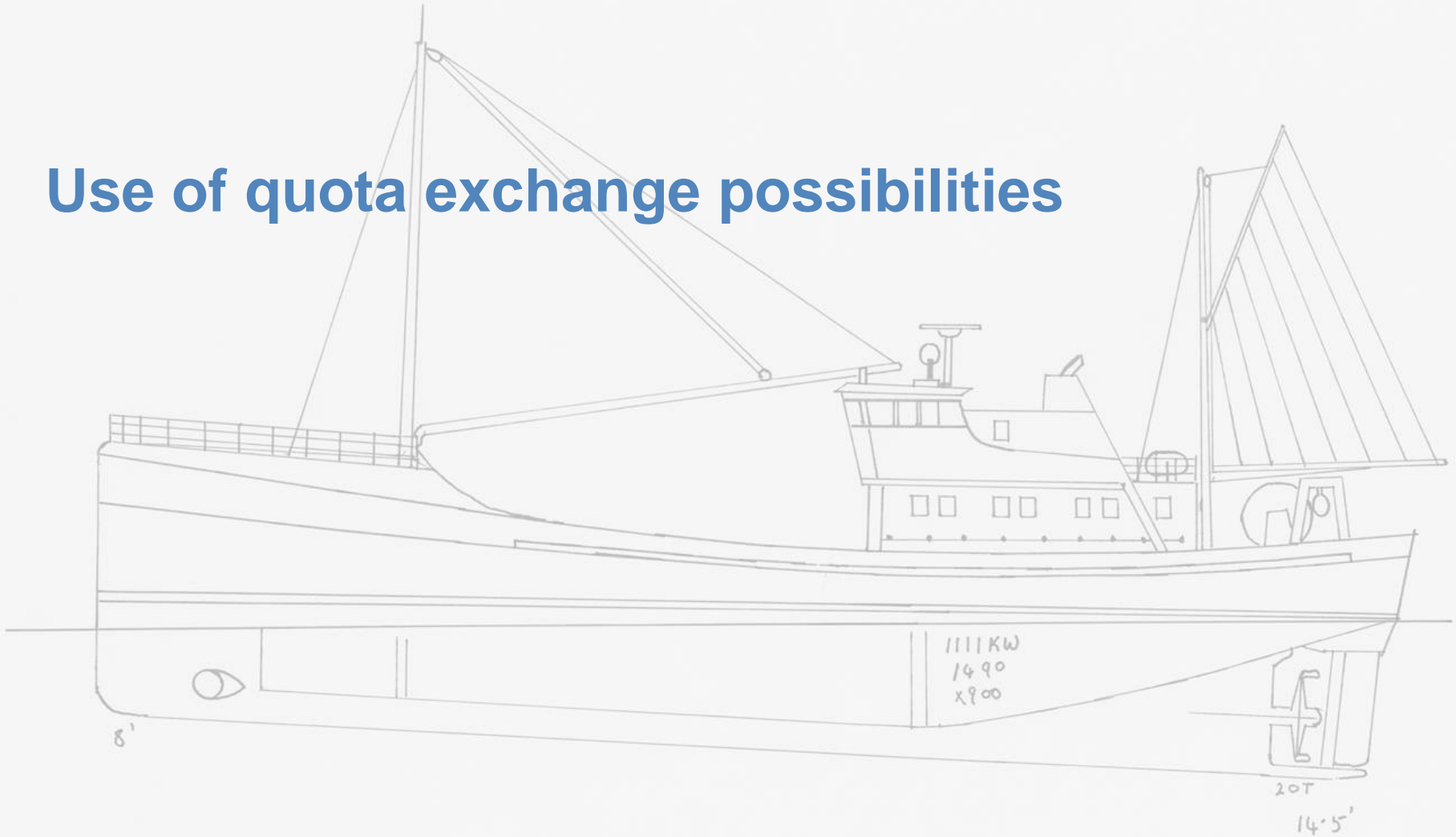


 number of stocks

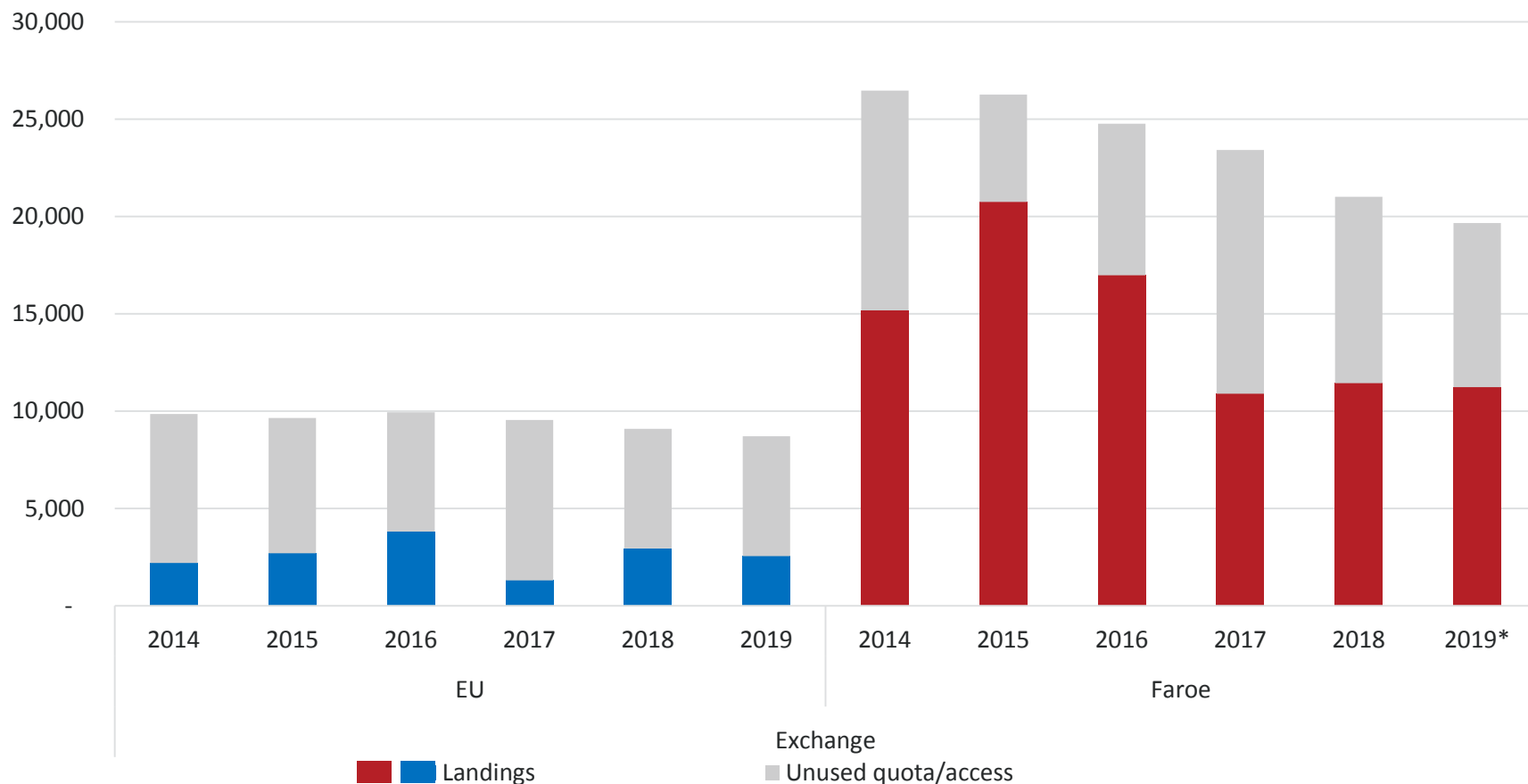
 total weight of all stocks

 estimated sales value

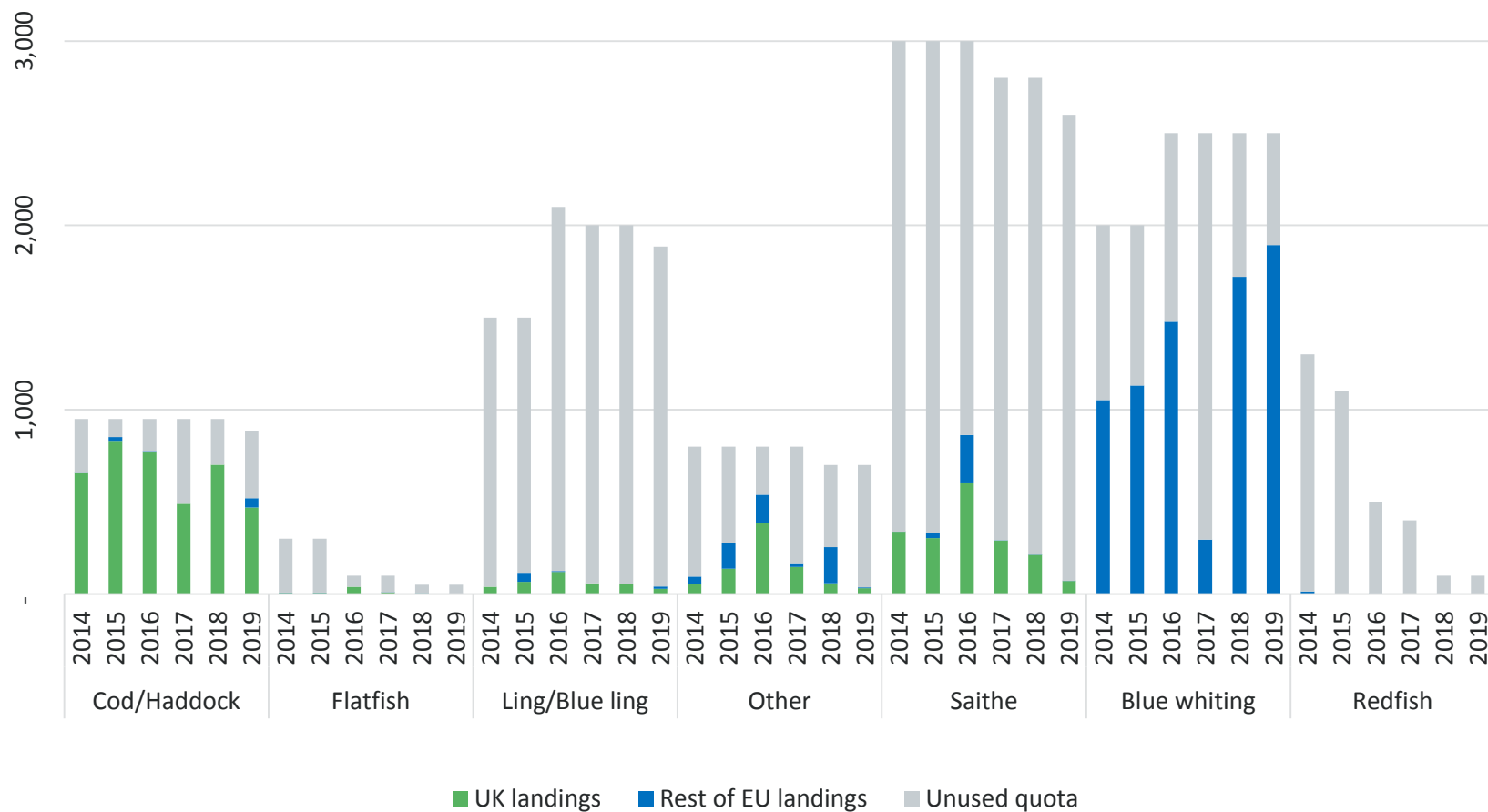
Use of quota exchange possibilities



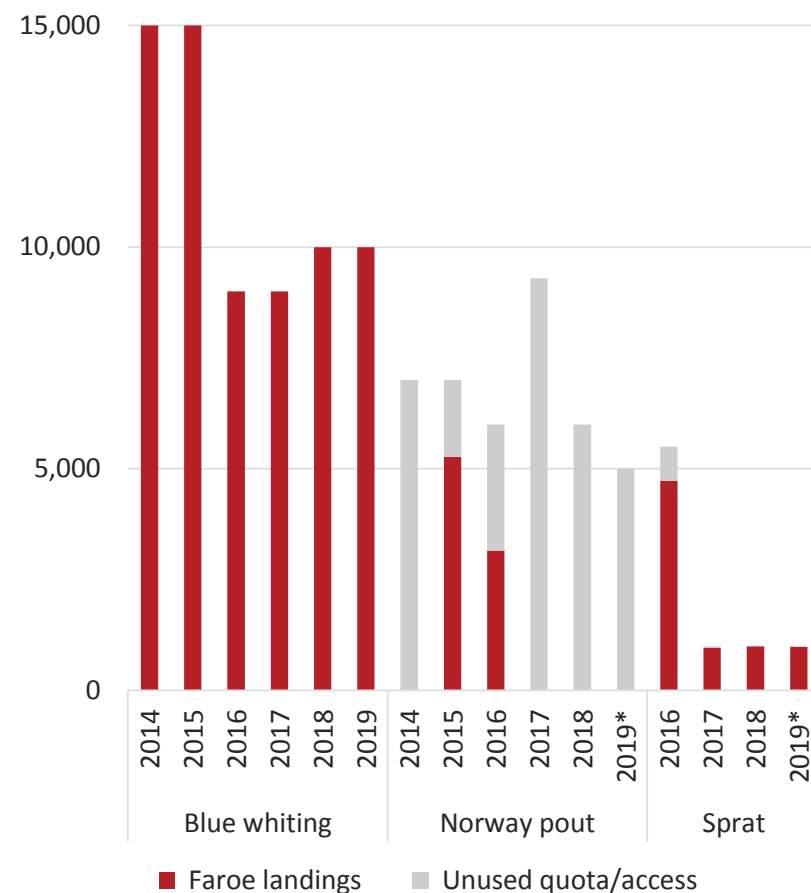
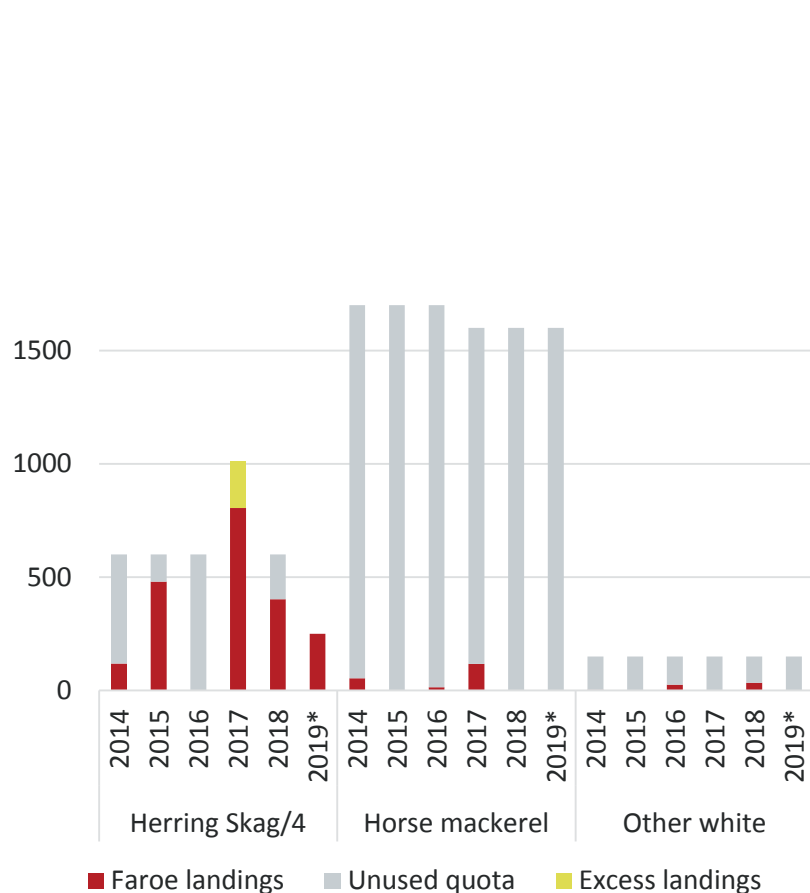
Uptake of quota exchange possibilities by EU and Faroe, 2014-2019 (tonnes)



UK and rest of EU landings under quota exchange, 2019

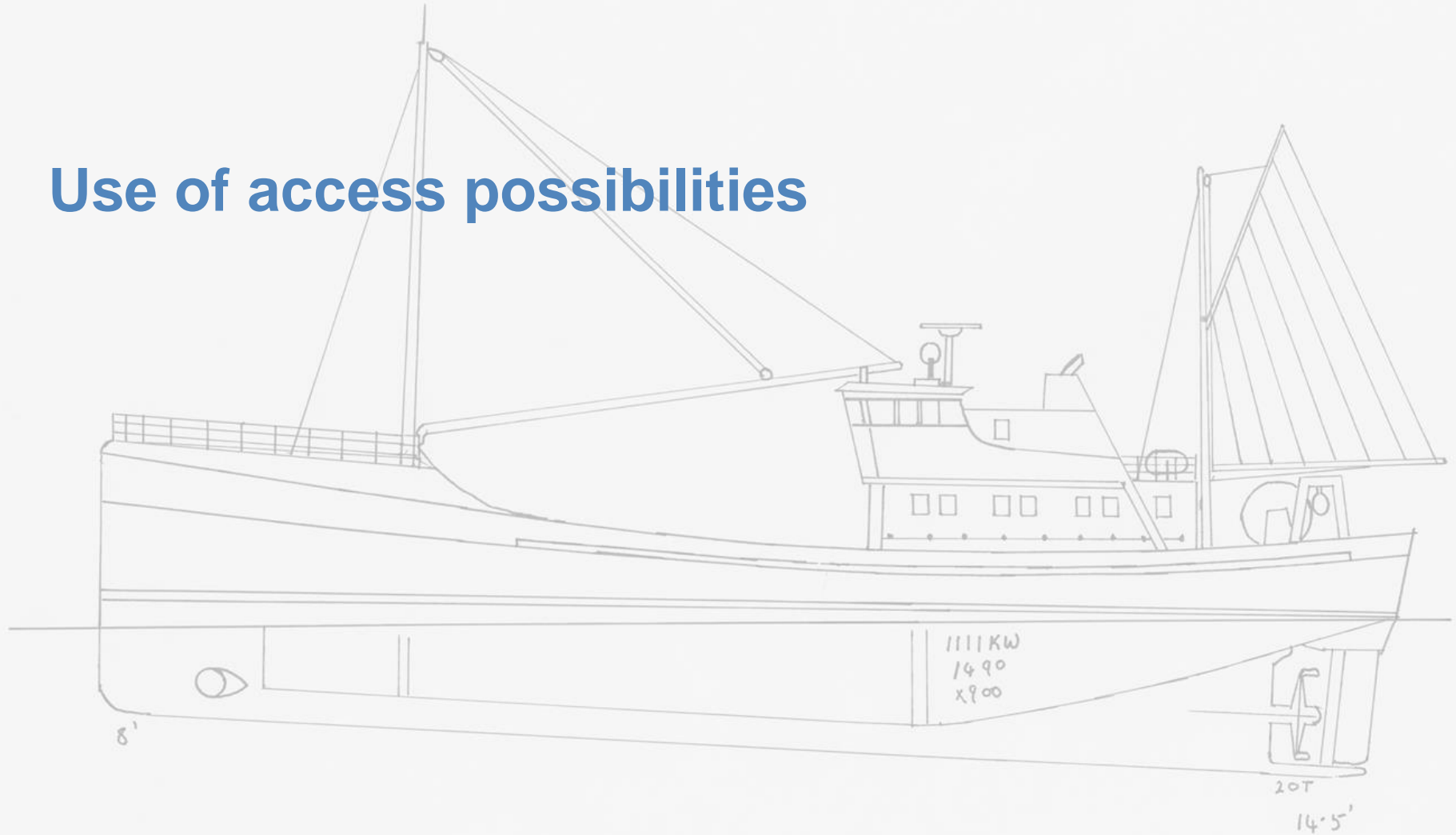


Faroe landings under Quota Exchange, 2014-2019 (tonnes)

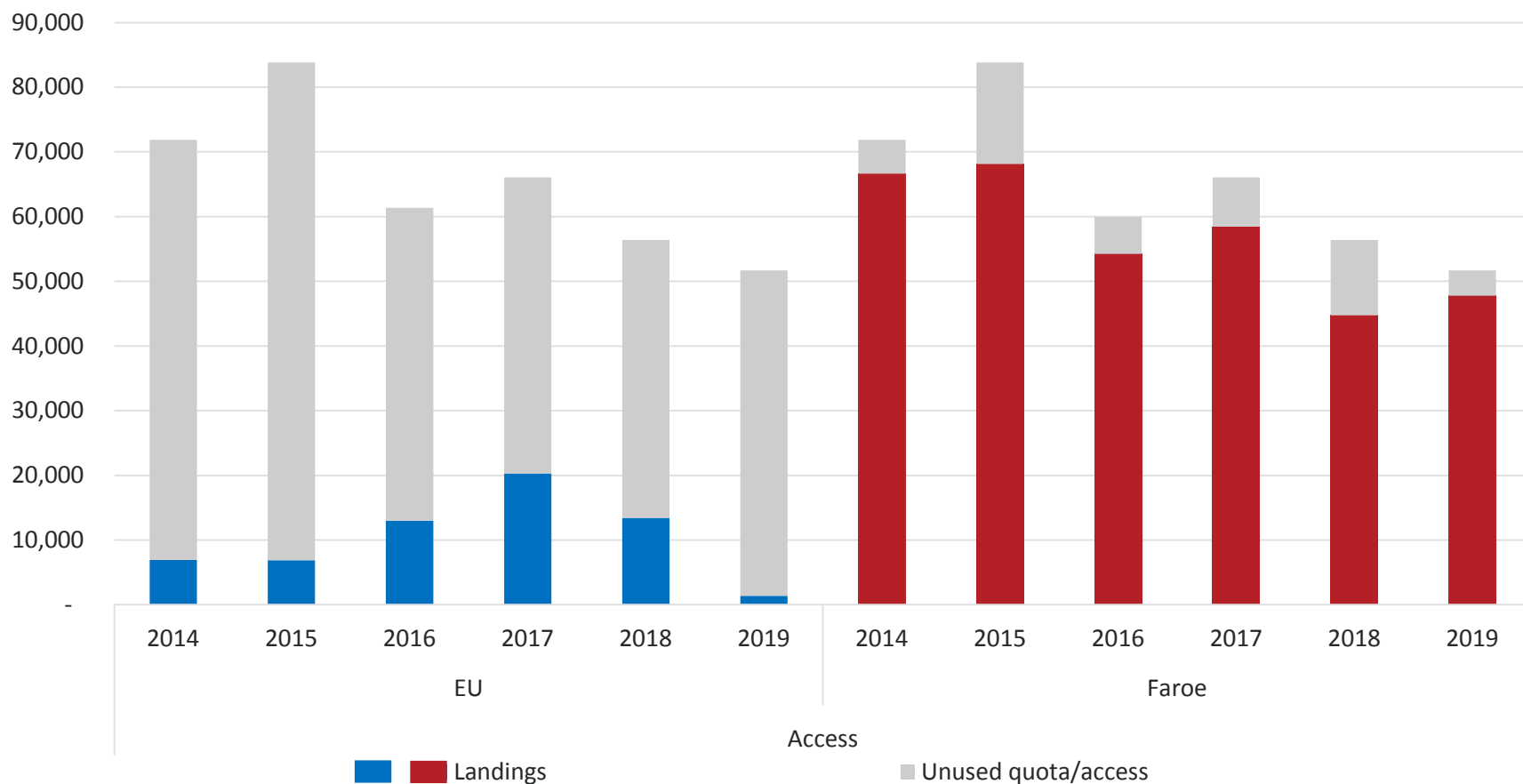


**estimated landings based on 2017 and 2018 data*

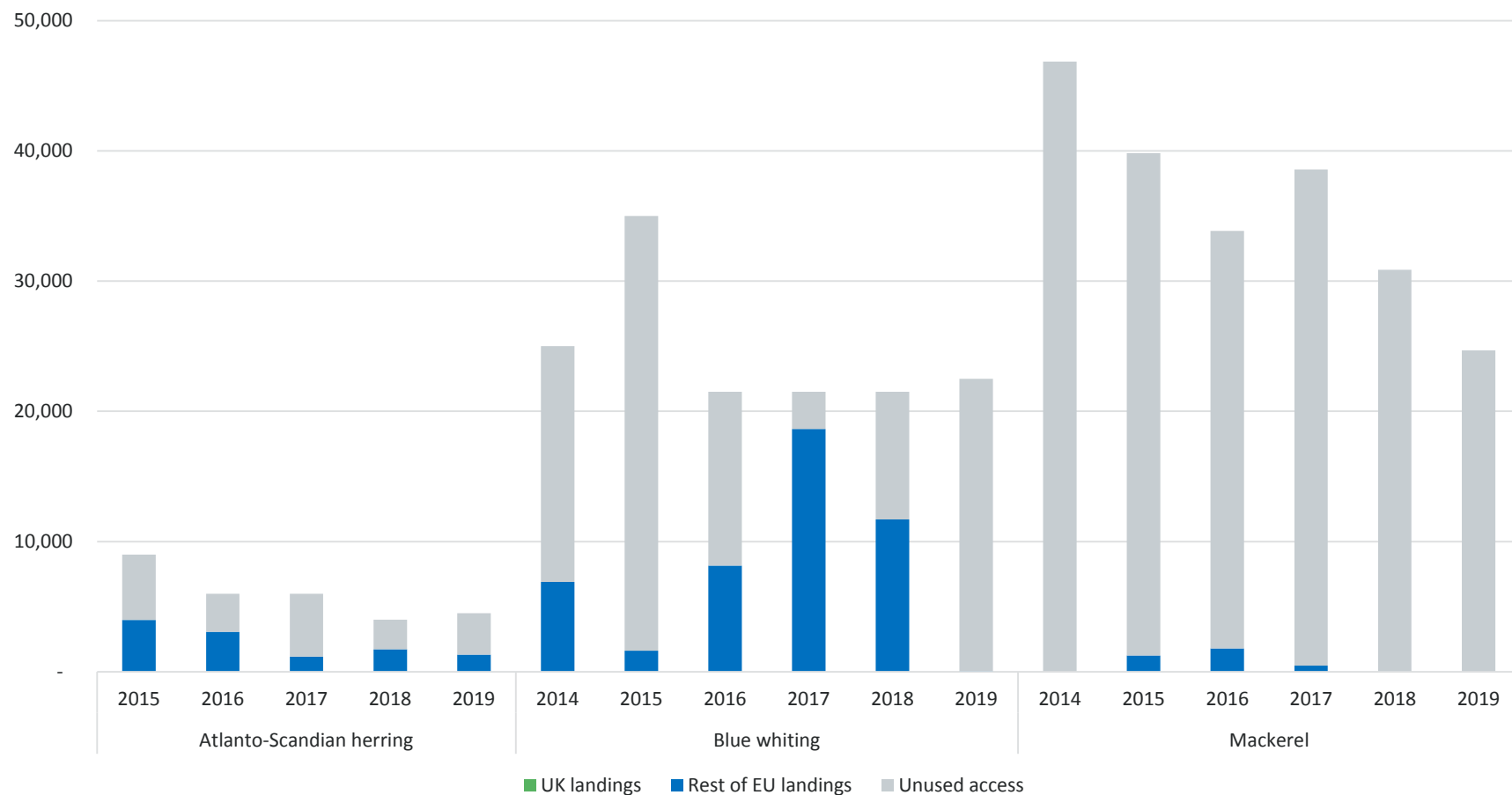
Use of access possibilities



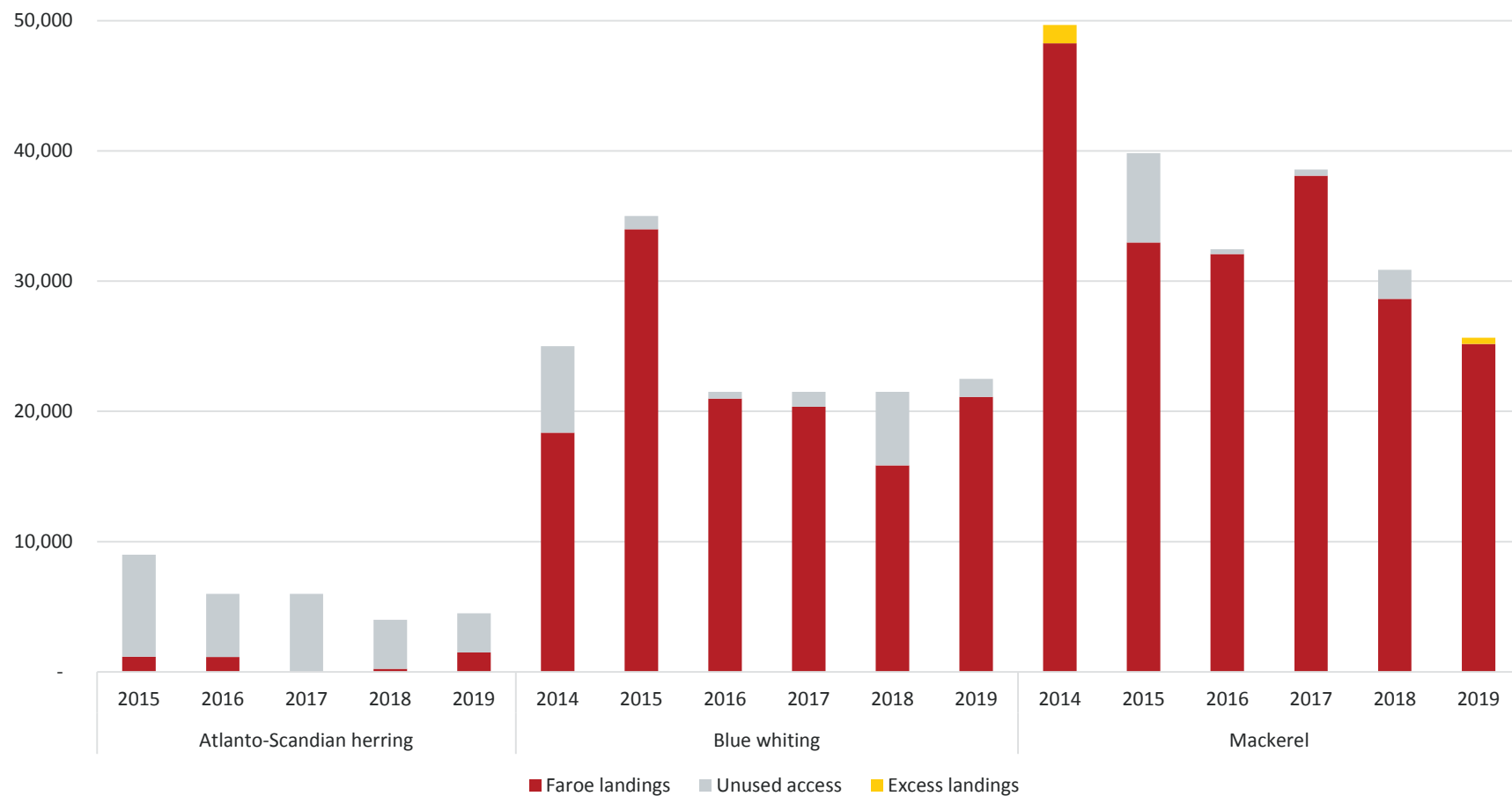
Uptake of access possibilities by EU and Faroe, 2014-2019 (tonnes)



UK and rest of EU landings from access possibilities, 2014-2019 (tonnes)

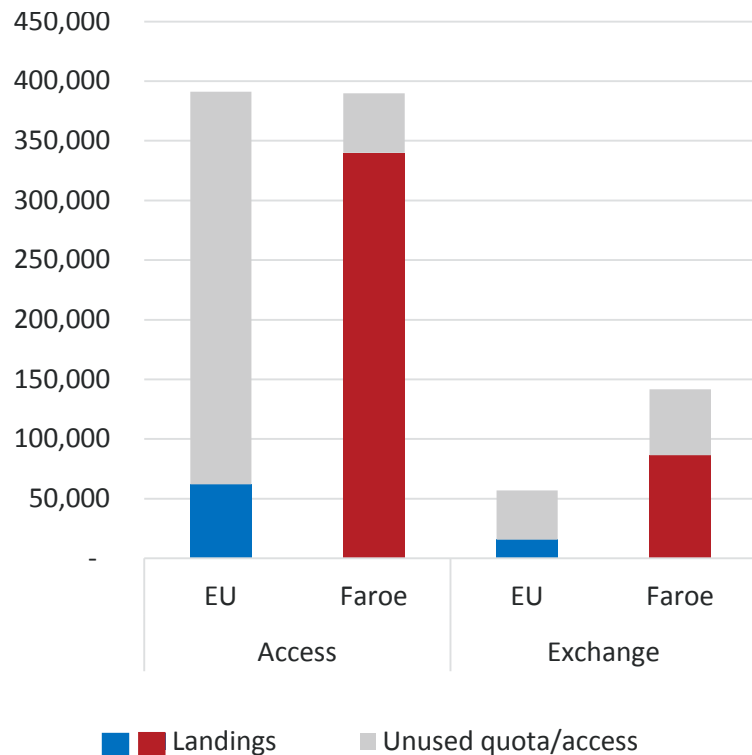


Faroe landings from access possibilities, 2014-2019

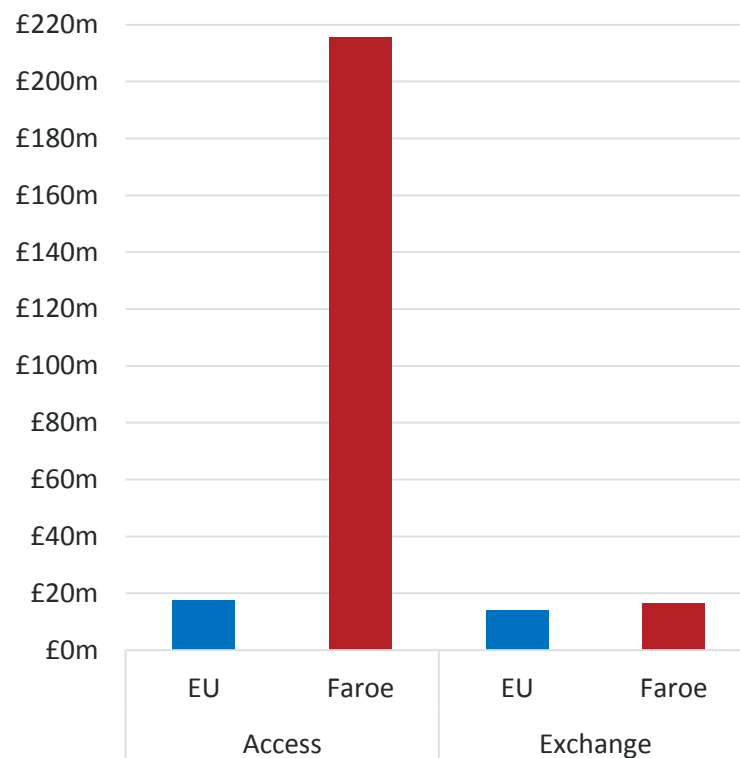


Summary of the six years

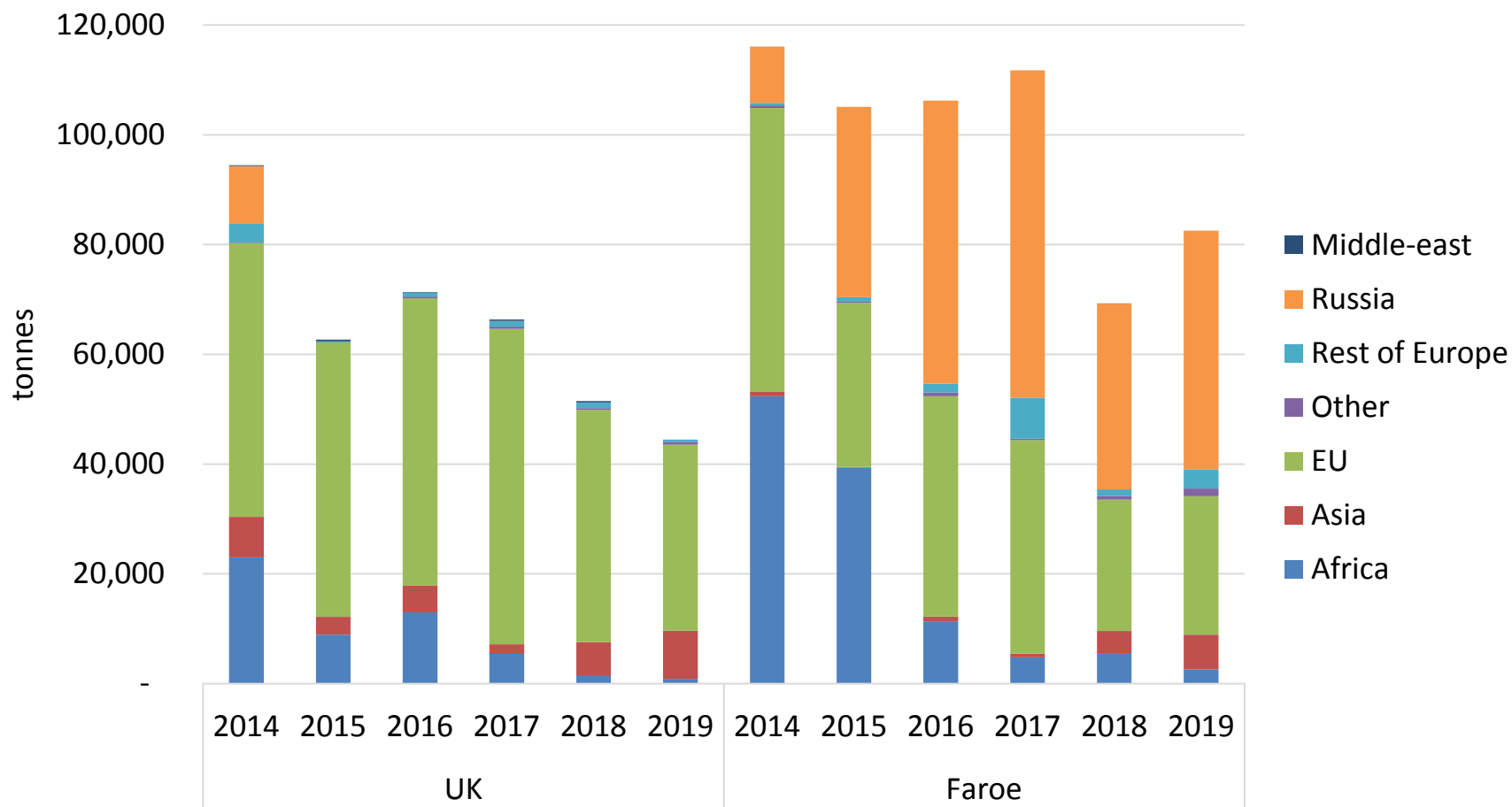
Landings by EU and Faroe, 2014-2019 (tonnes)



Estimated value of landings by EU and Faroe, 2014-2019 (£million)



Exports of mackerel



Thank you

Drawing of pelagic vessel by Tammie Henry Anderson

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