

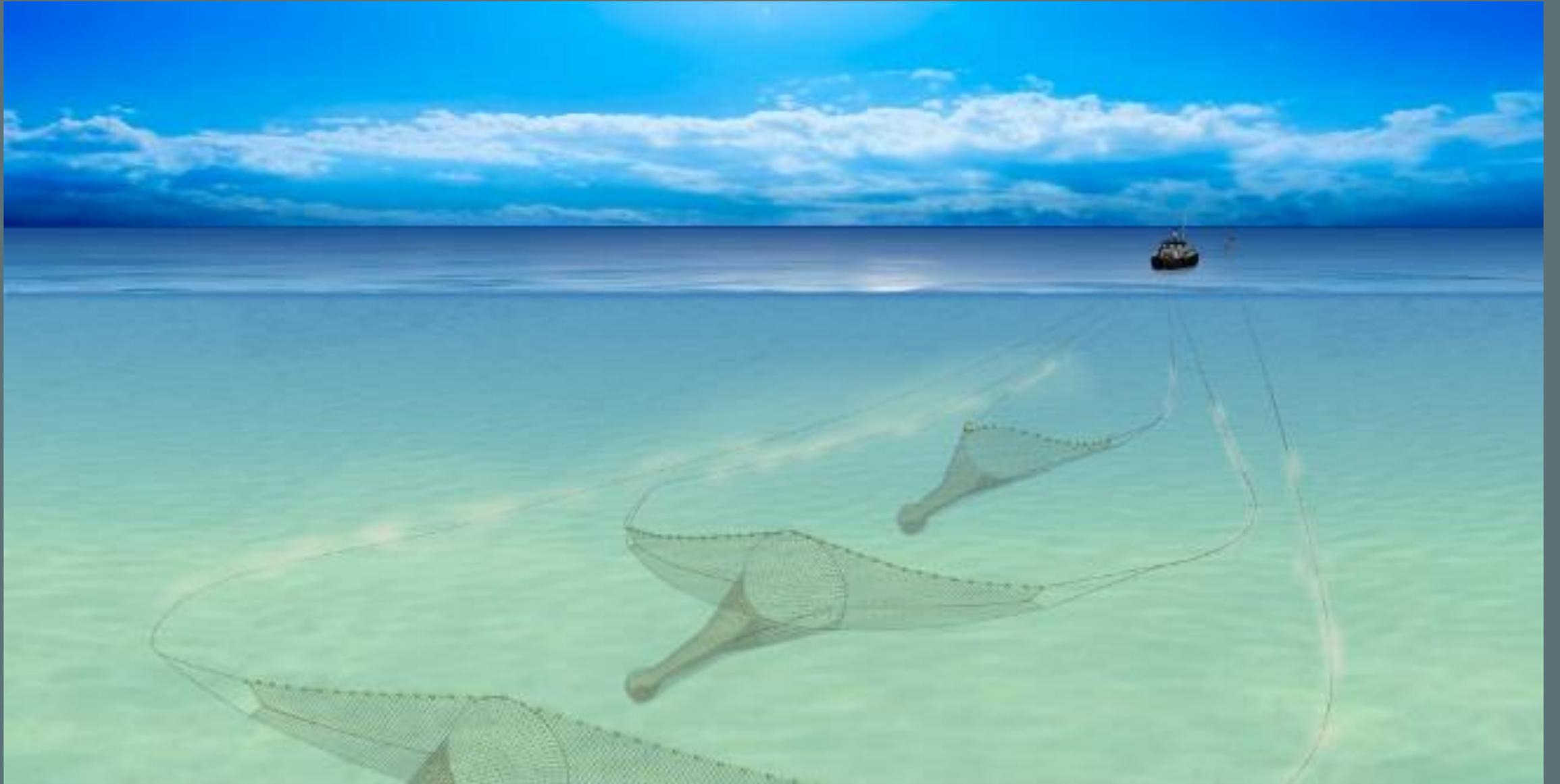


Landing obligation 2019



Landing Obligation - 2019

- Full implementation now firmly in place – fleet understands their responsibilities
- Quota pool now in operation
- A number of De minimis has been applied
- Industry/regulators discussing ways to fish smarter – special/temporal awareness – sharing of information – continuing trials – new regulatory measures (increased size and use of SMPs)
- Reductions in TACs for for key commercial species does add an unhelpful pressure





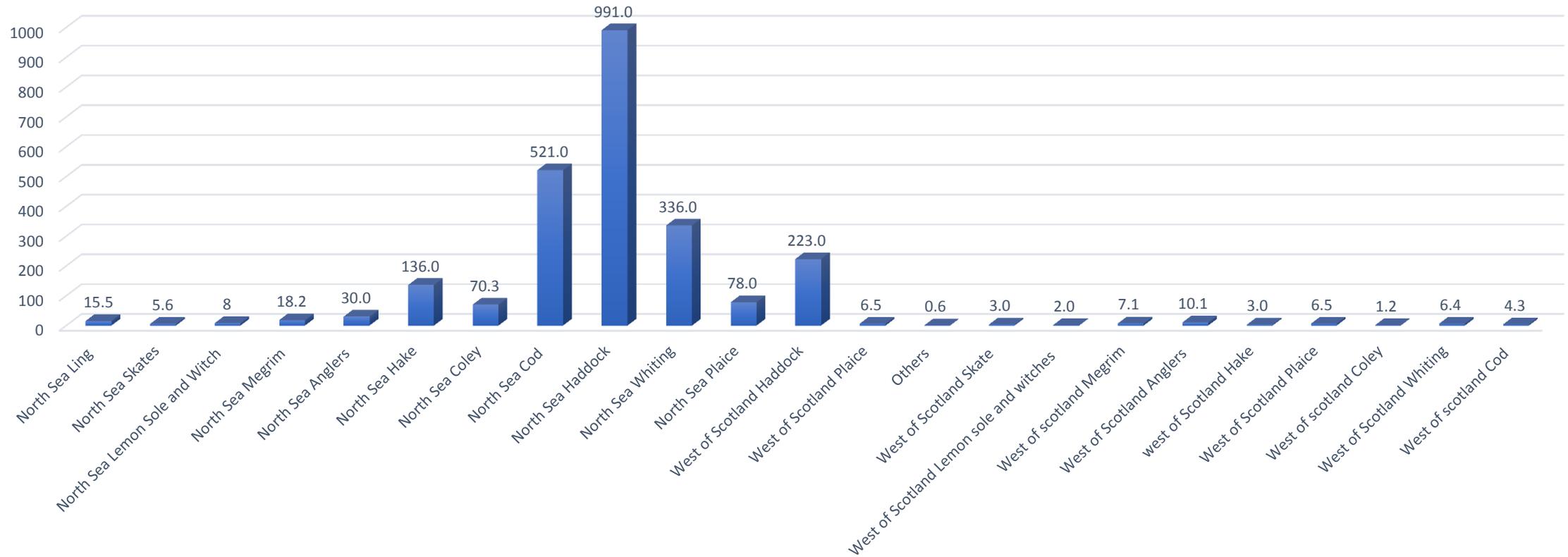
Significant downward movements in a number of key commercial stocks

2018 NEGOTIATIONS OUTCOMES FOR 2019

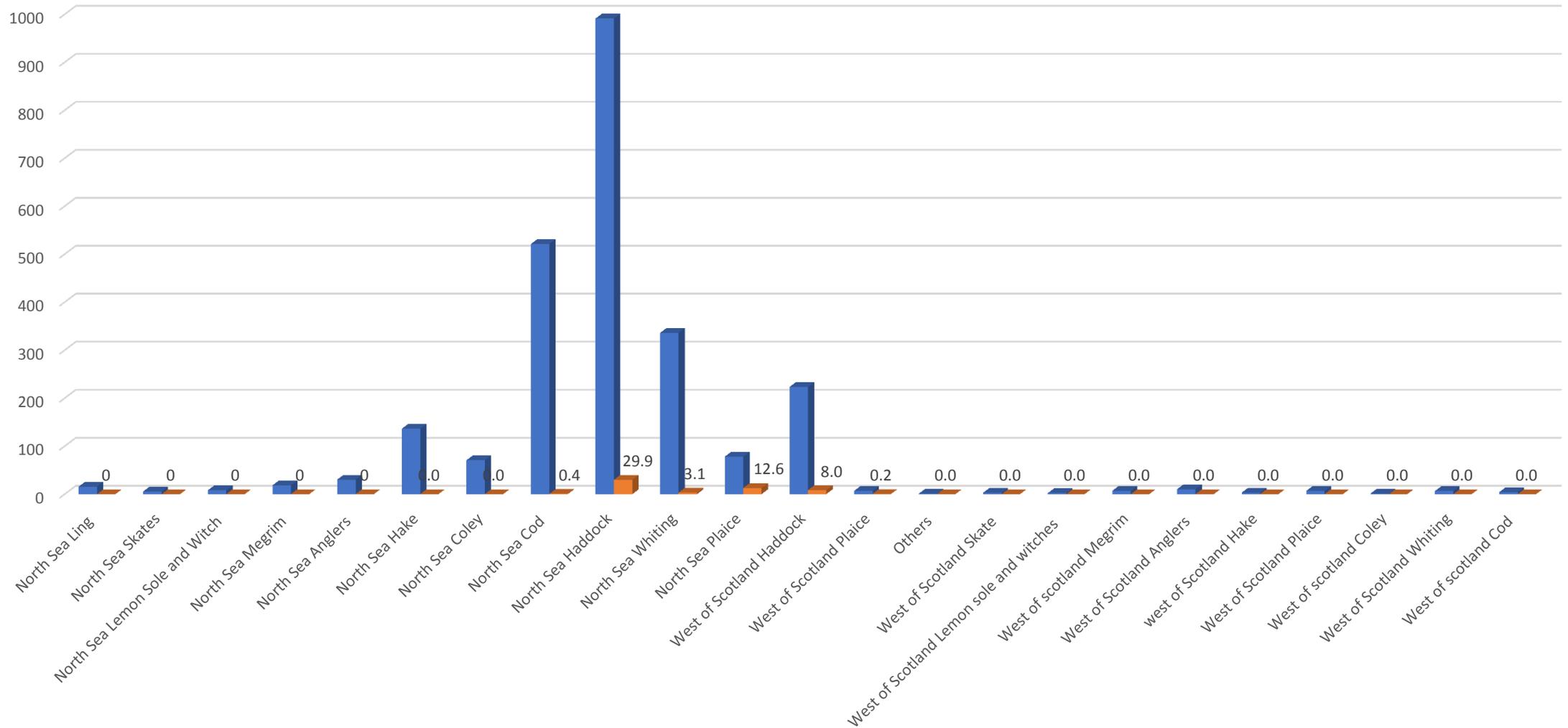
STOCK	TAC CHANGE / OUTCOMES	ACHIEVED?
NS COD	32% DECREASE ¹	YES – EU/NOR
NS HADDOCK	31% DECREASE	YES – EU/NOR
NS WHITING	22% DECREASE ²	YES – EU/NOR
NS SAITHE	16% INCREASE	YES – EU/NOR
NS HAKE	37% INCREASE	YES - DEC COUNCIL
NS ANGLERFISH	25% INCREASE	YES - DEC COUNCIL
NS MEGRIM	14% INCREASE	YES - DEC COUNCIL
NS NEPHROPS	10% DECREASE ³	TBA - DEC COUNCIL
WS HADDOCK	31% DECREASE	YES – EU/NOR
ROCKALL HADDOCK	103% INCREASE	YES - DEC COUNCIL
WS SAITHE	6 % INCREASE (UK) ⁴	YES – EU/NOR
WS HAKE	28% INCREASE	YES - DEC COUNCIL
WS ANGLERFISH	25% INCREASE	YES - DEC COUNCIL
WS MEGRIM	6% INCREASE	YES - DEC COUNCIL
WS NEPHROPS	24% INCREASE ⁵	TBA - DEC COUNCIL
NS LING	5% INCREASE ⁶	YES - DEC COUNCIL
WS LING	ROLLOVER	YES - DEC COUNCIL

Total Landings 2018 - 2467 t

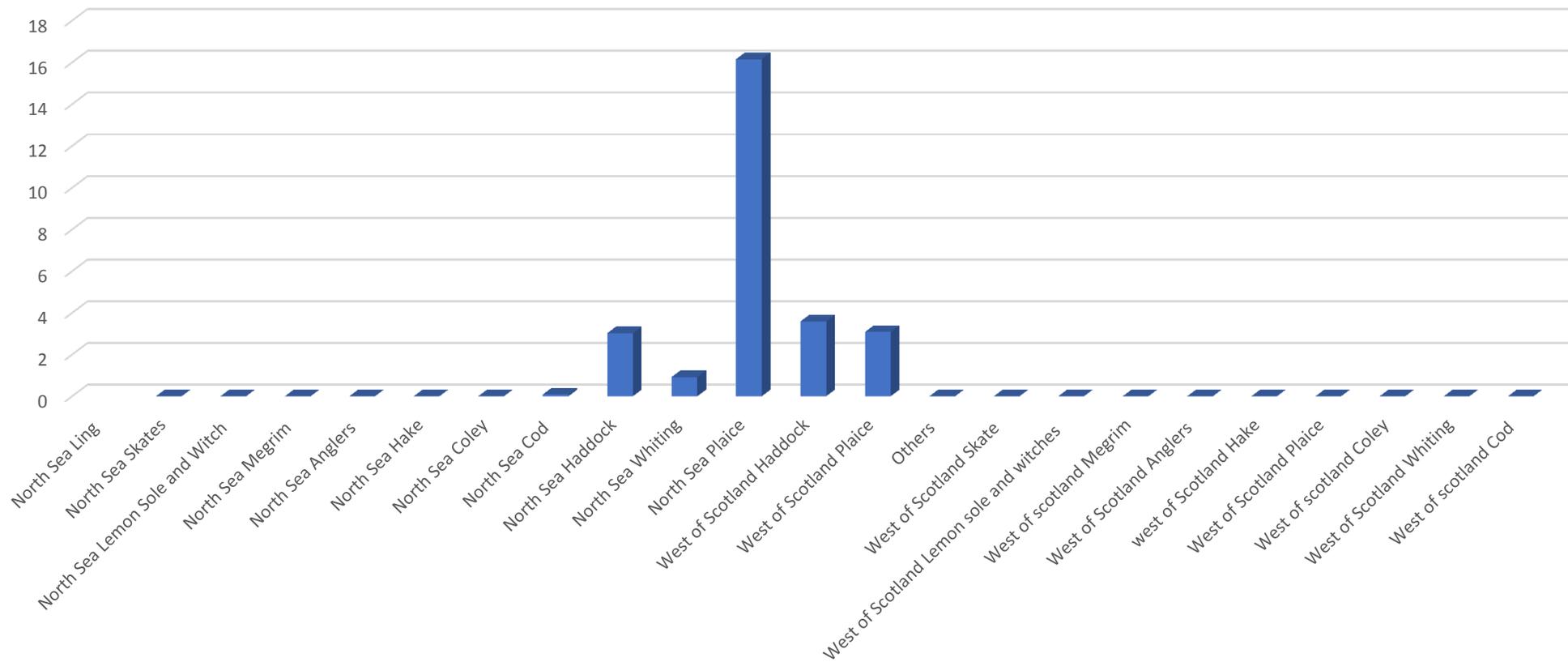
Two Scottish Seine Net Vessels - 23 species



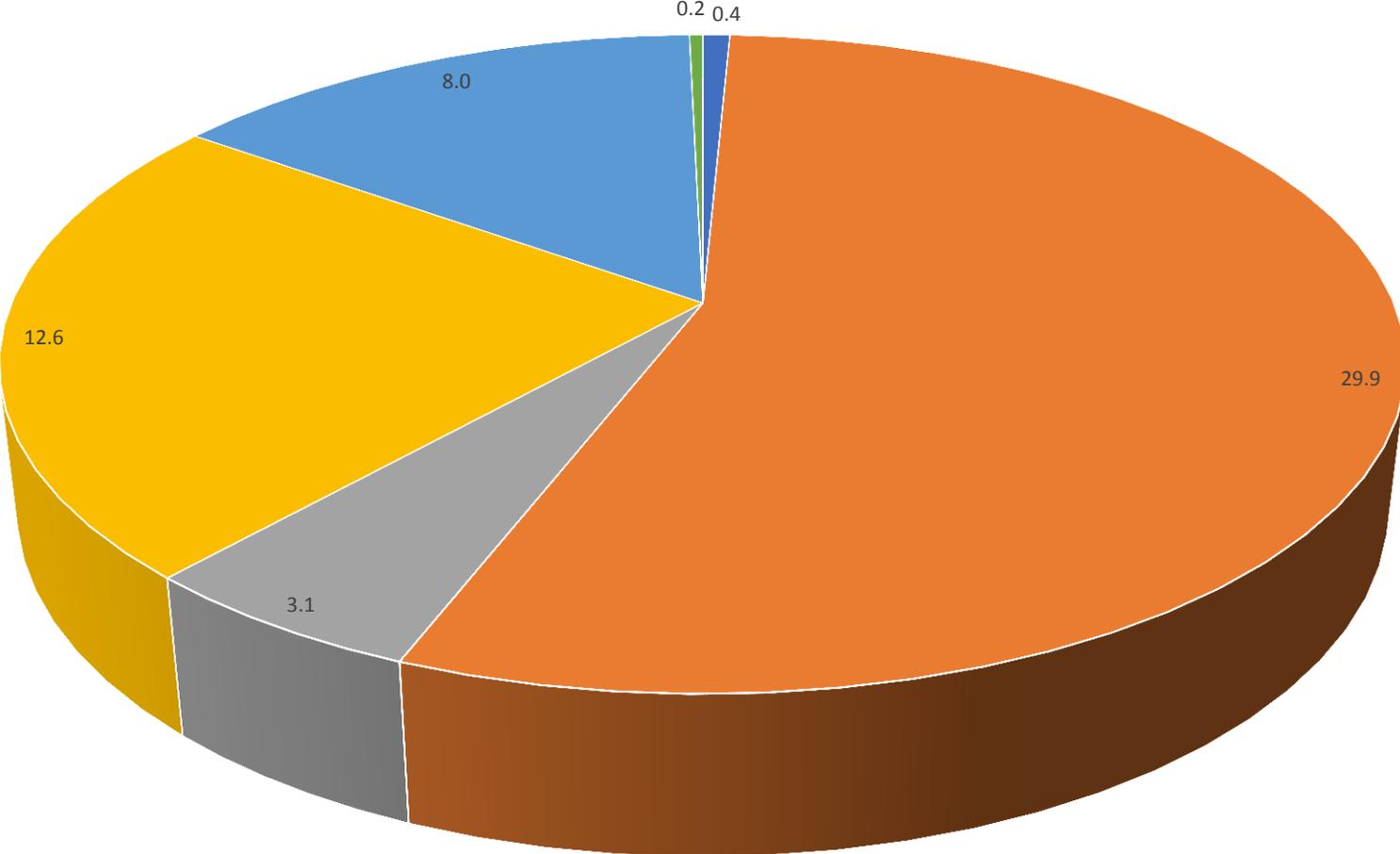
Wanted and Unwanted Catch – Unwanted catch 54.2t = 2.2%



% per species of Unwanted Catch – 54.2t

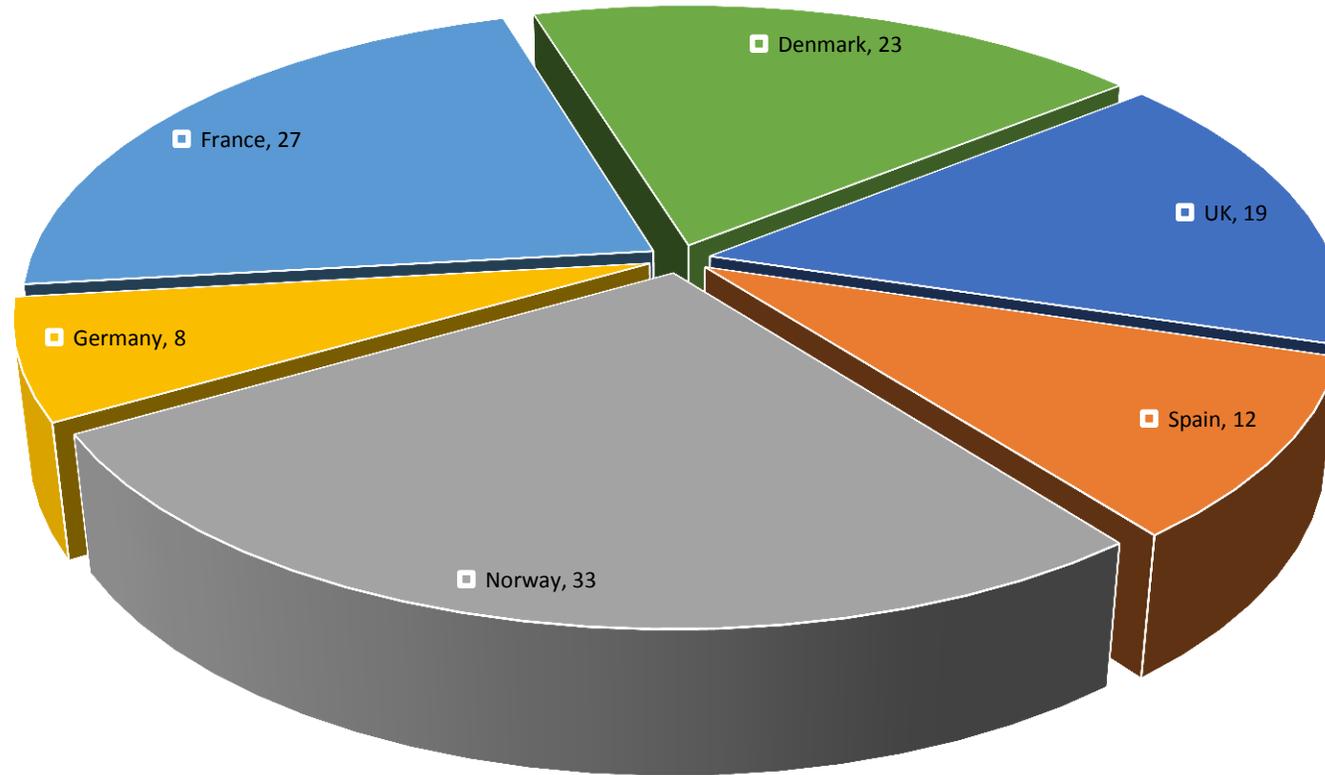


Tonnage of Discards Per Species



■ North Sea Cod ■ North Sea Haddock ■ North Sea Whiting ■ North Sea Plaice ■ West of Scotland Haddock ■ West of Scotland Plaice

Number of vessels per flag – Total 122



■ UK ■ Spain ■ Norway ■ Germany ■ France ■ Denmark