

Seafish economics update

New outputs and latest results

Pelagic Industry Issues Group

25/09/2019

Census Results* (2018)



- Mixed: 48% sites; 66% FTEs
- Shellfish: 22% sites; 15% FTEs
- Demersal: 17% sites; 6% FTEs
- Salmon/Trout: 8% sites; 7% FTEs
- **Pelagic only: 5% sites; 6% FTEs**

- 60% male; 40% female
- 85% full time; 3% part time; 12% seasonal

Economic Performance* (2017)



Turnover:
£3.4 bn



GVA:
£794 M



Operating Profit:
£390 M

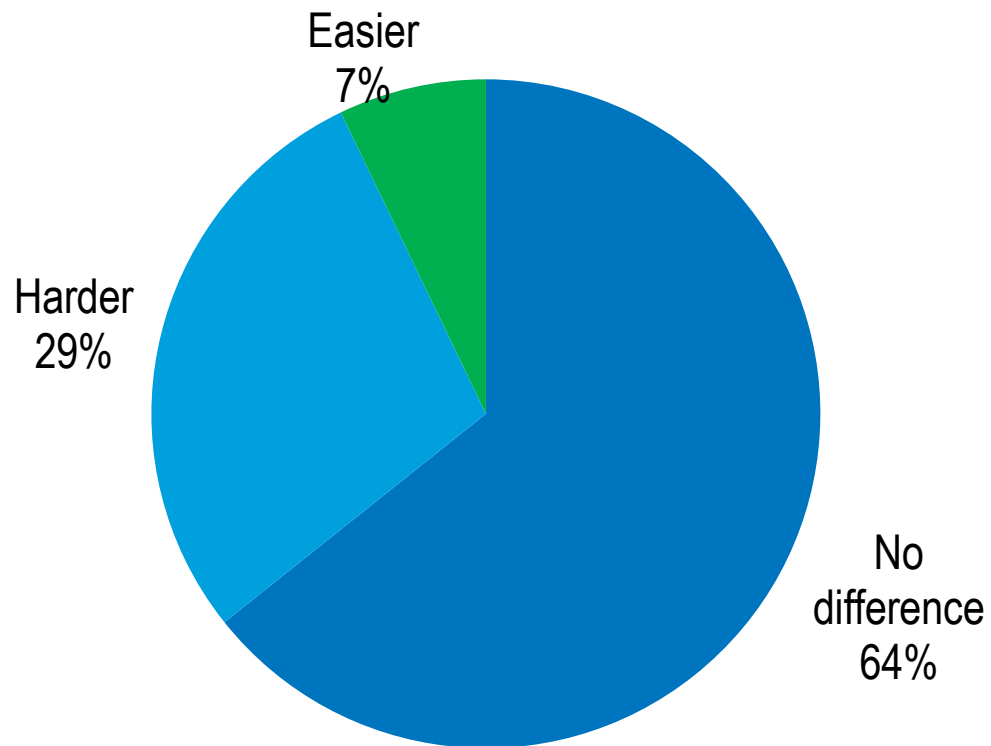
*preliminary

Labour and recruitment

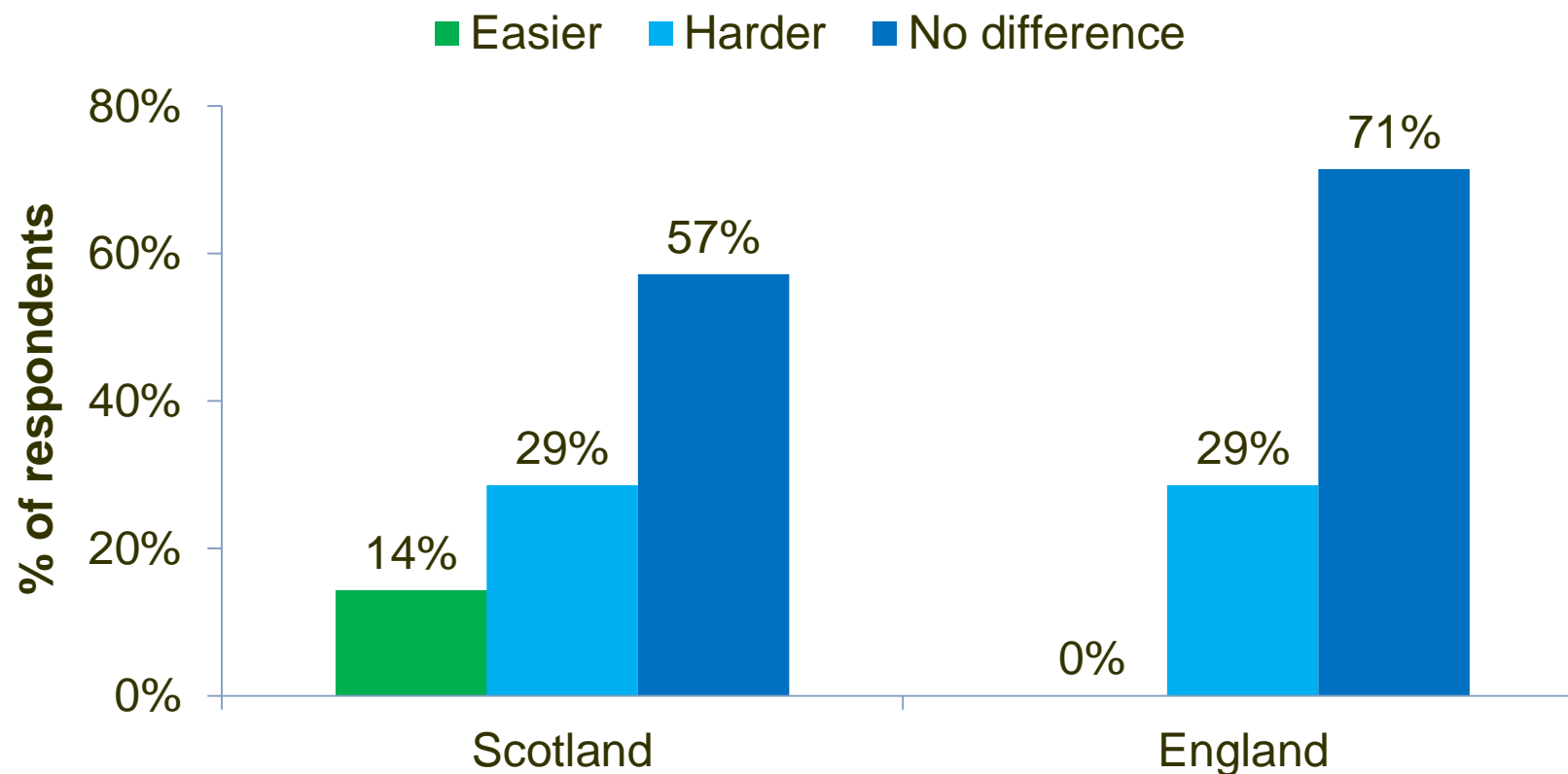


- 51% of processing workforce are EU nationals
- 14 pelagic and mixed pelagic processors in sample
- 1,740 FTE employees
 - 25% of FTEs in sample

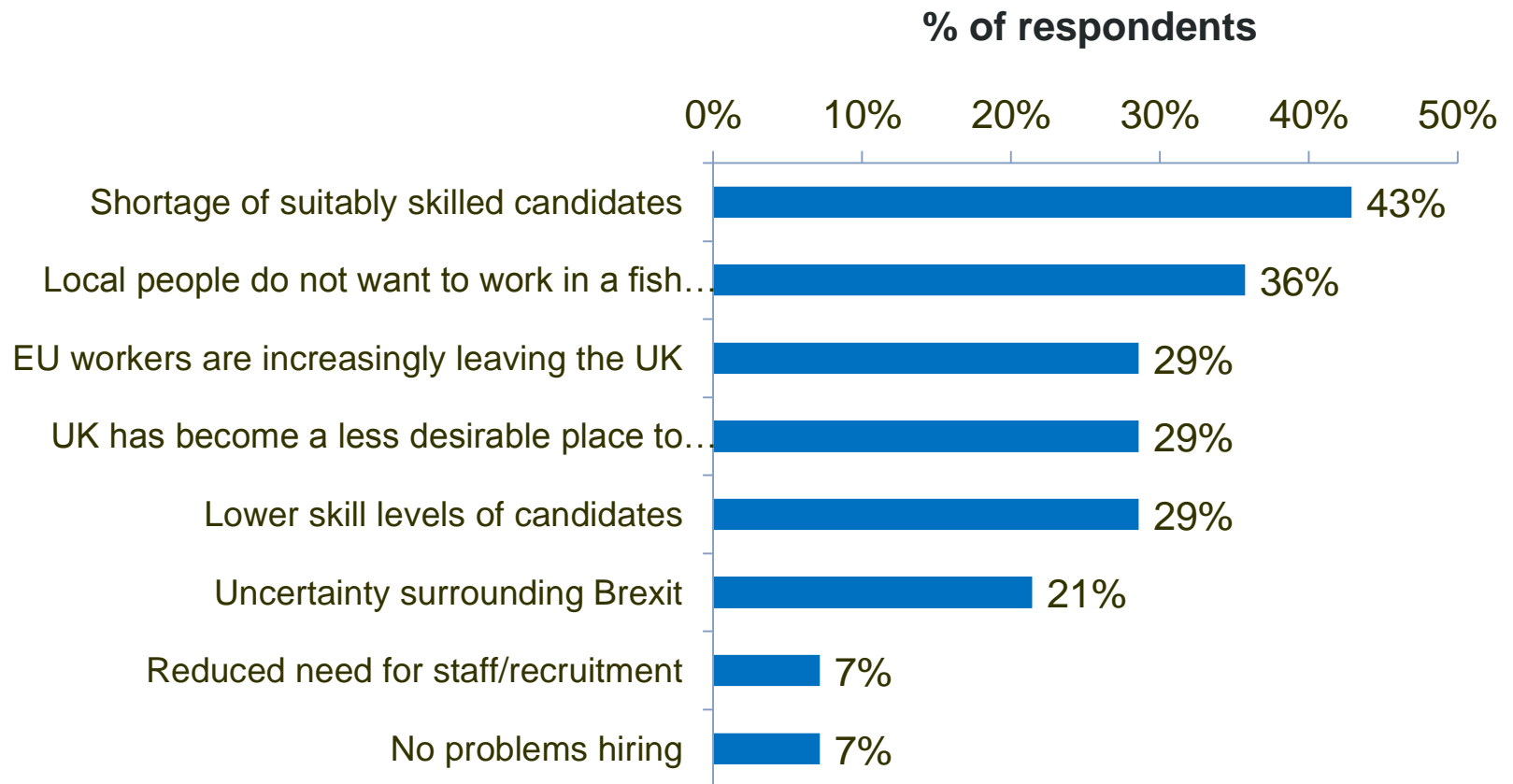
Ease of recruitment



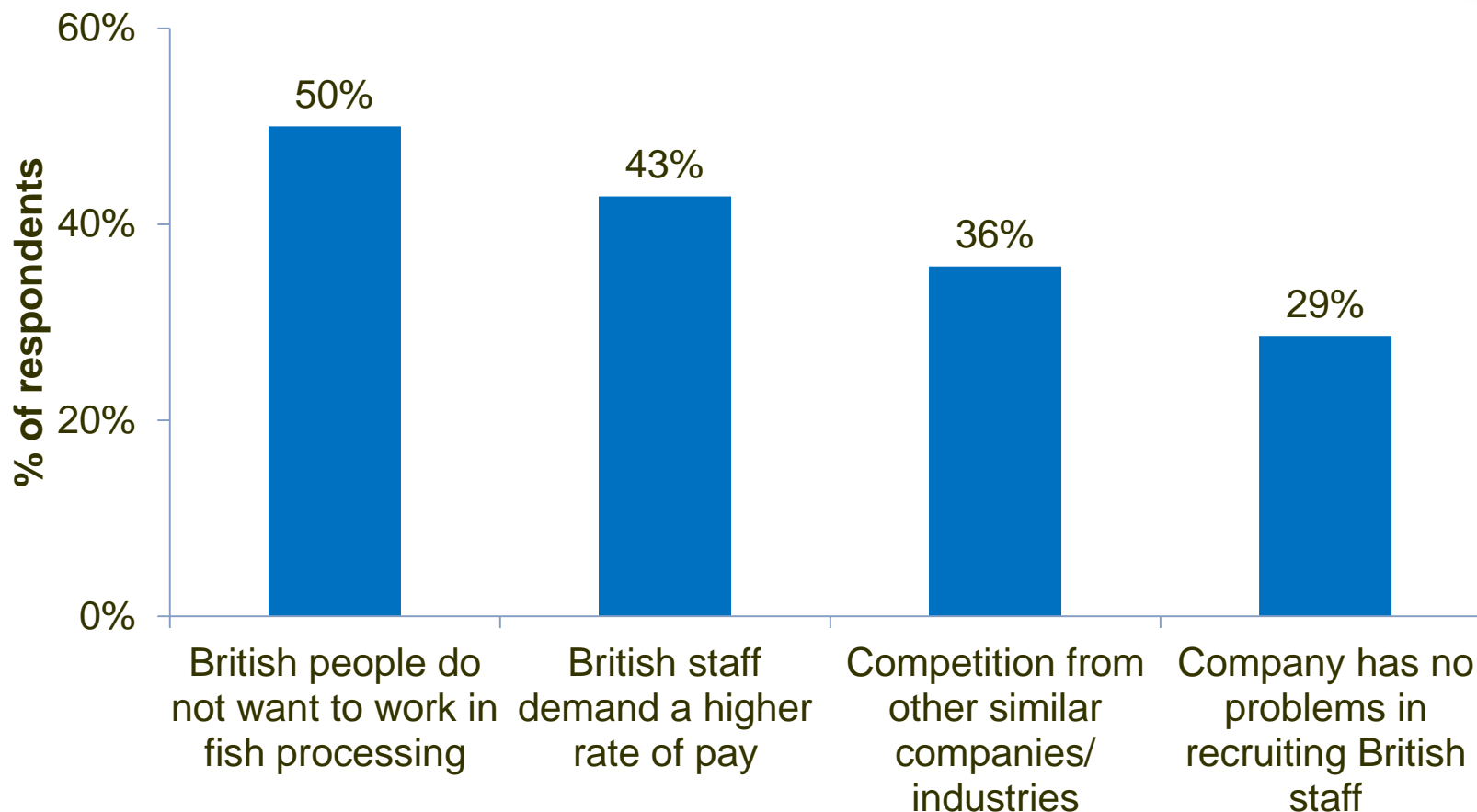
Ease of recruitment by DA



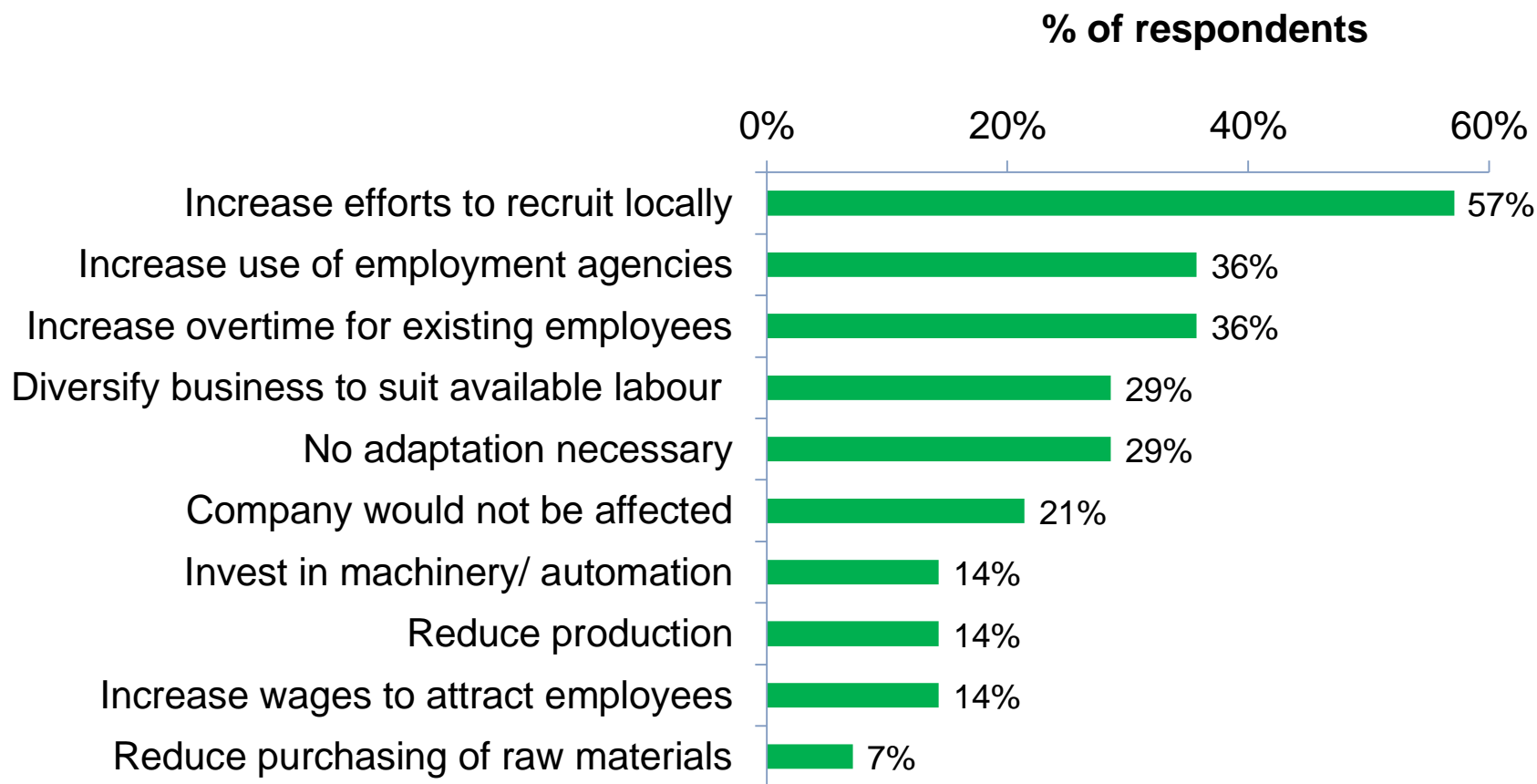
Factors affecting recruitment



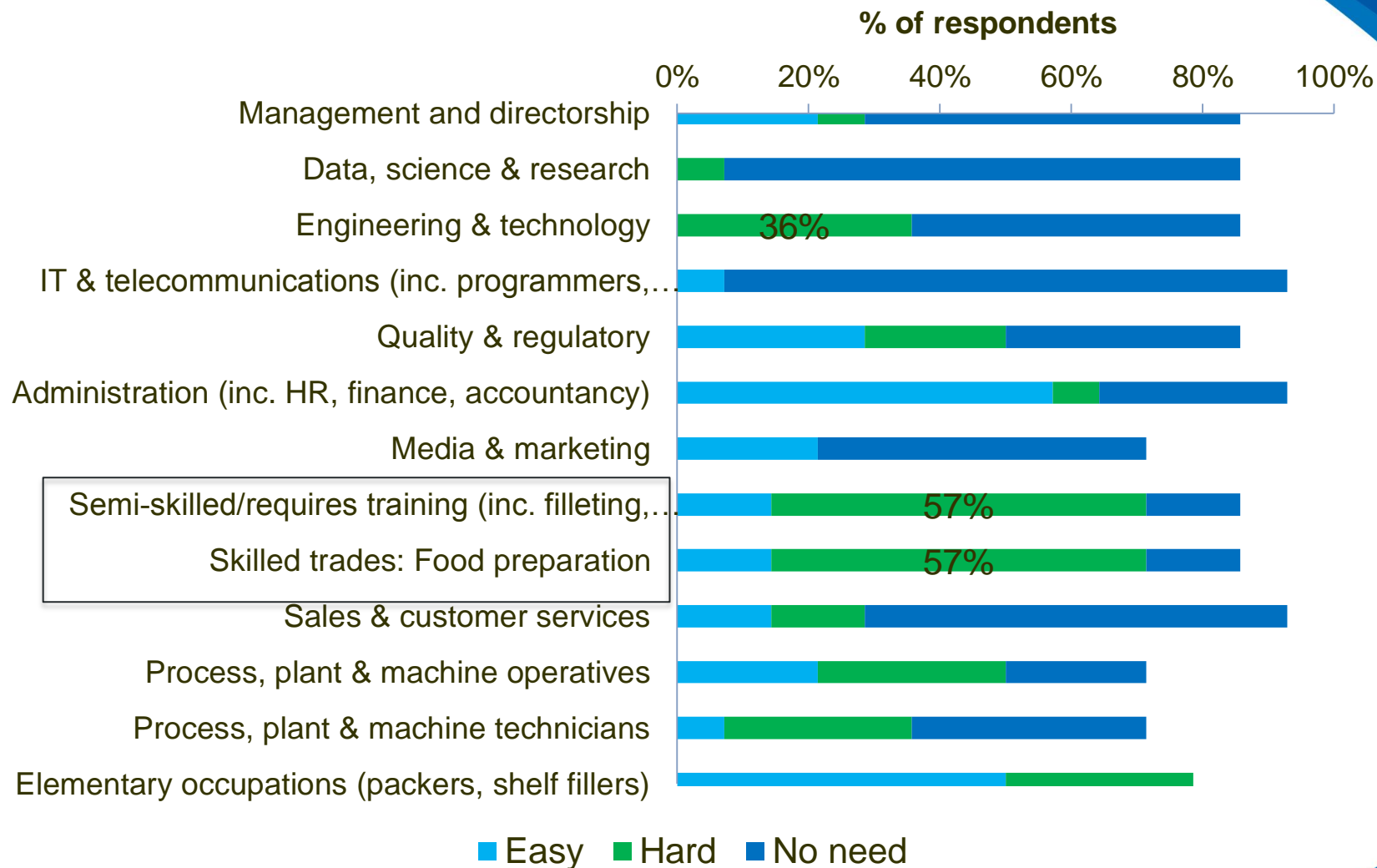
Barriers for recruiting British staff



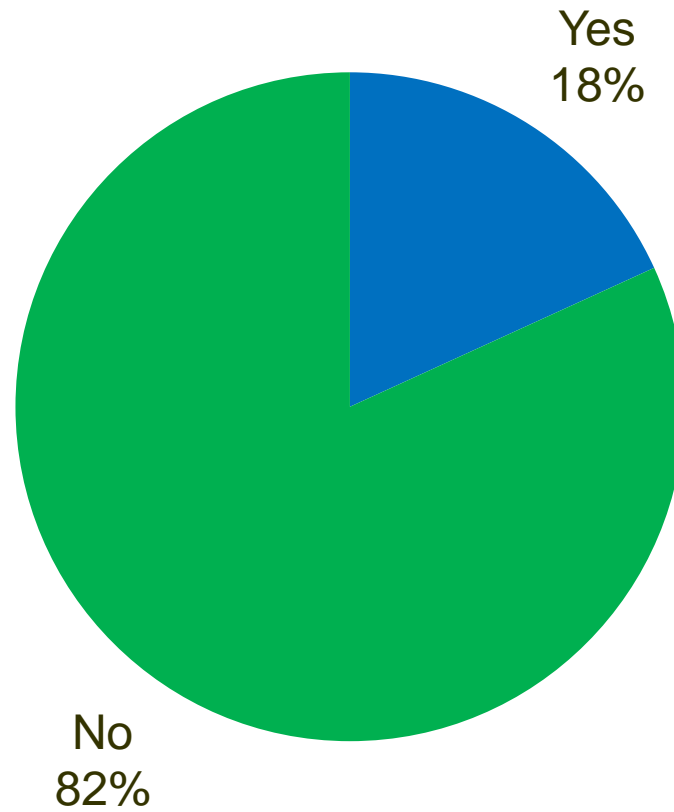
Company adaptations



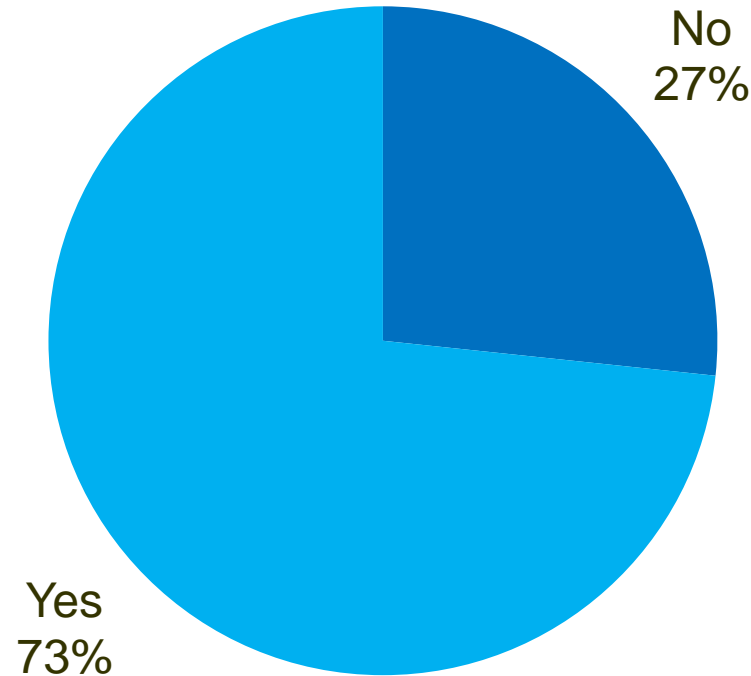
Skills and recruitment



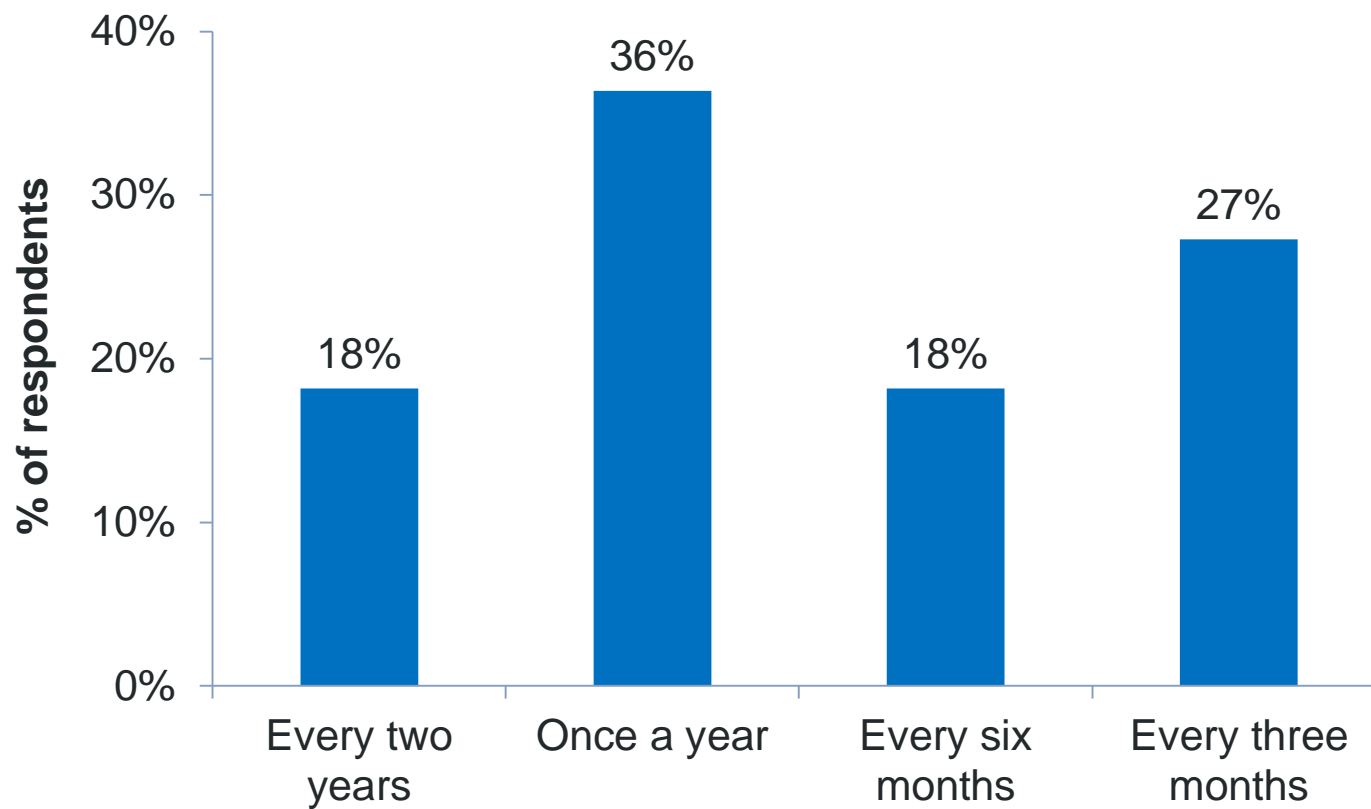
Apprenticeships



Should Seafish continue collecting data on labour and recruitment?

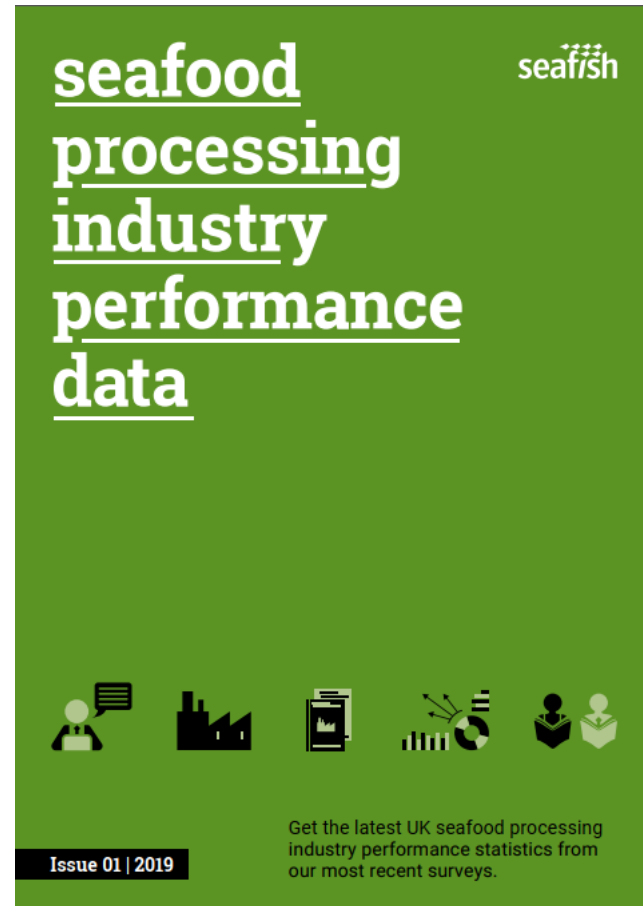


How often?



NEW* Cutting Edge Magazine

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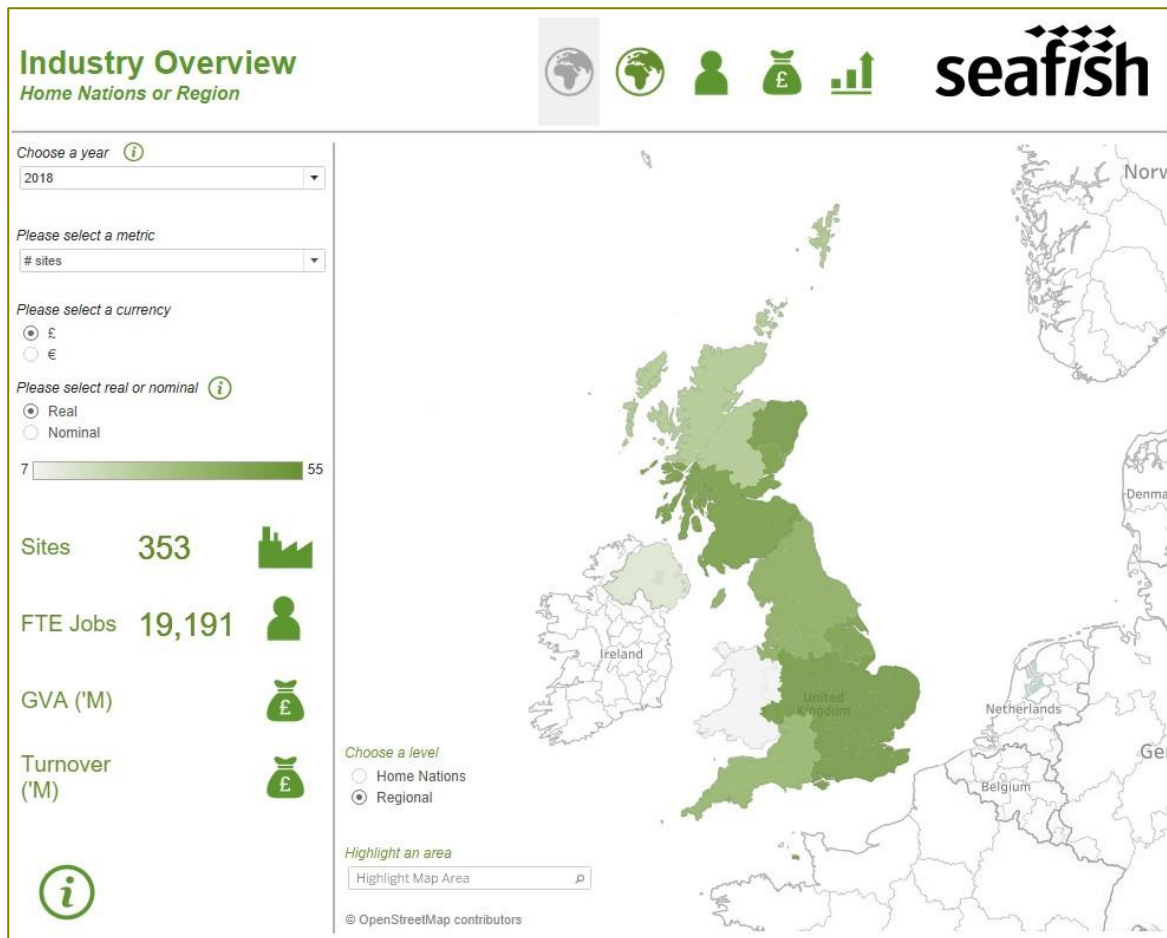


*Published 30th September

Request copies at cuttingedge@seafish.co.uk

NEW* Processing Enquiry Tool

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Get more hands on
with our economic data

*Launches 30th September

Send enquiries to processingenquiries@seafish.co.uk

Trade and Tariff Tool

Select a Year

2018

◀ ▶

Select Trade Flow

☒ Export
☐ Import

Select Measure

Weight
☒ Reported
☐ Live

Value
☒ Nominal
☐ Real

Species Group
Small pelagics

Species
(All)

Presentation
(All)

Preservation
(All)

Country of Export
(All)

Clear Filters

* 2018 data is provisional
subject to change

Trend of Weight (tonnes) ↩

in Selected year vs. Previous year

View by: Species ↴



Mackerel is the Top Species in terms of Total Weight (tonnes), of all Species Exported from UK in 2018

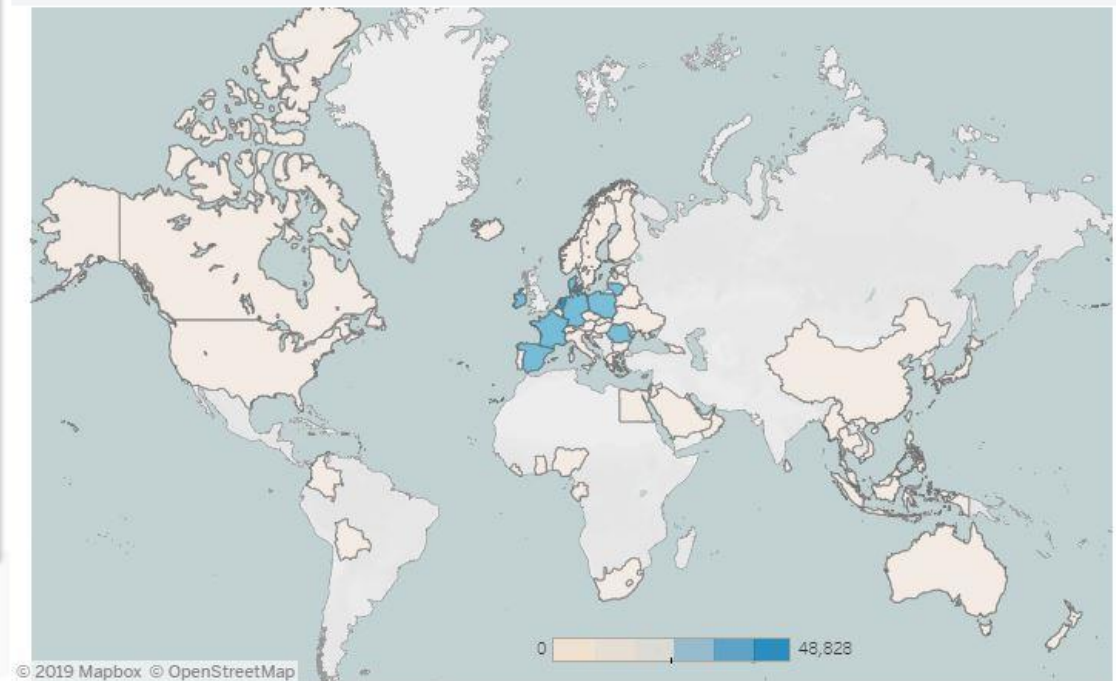


Show TOP 10

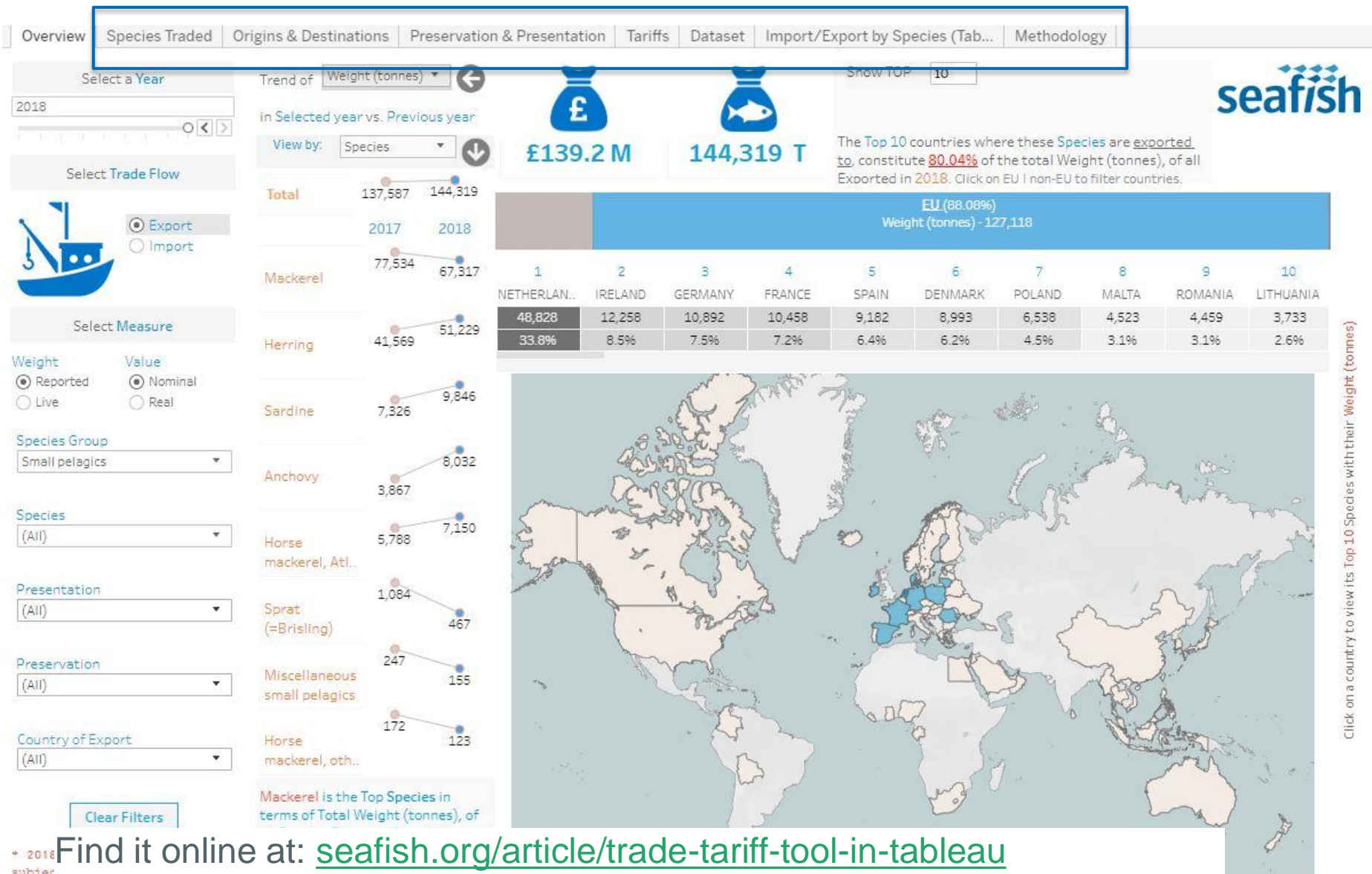
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The Top 10 countries where these Species are exported to, constitute 80.04% of the total Weight (tonnes), of all Exported in 2018. Click on EU | non-EU to filter countries.

EU (88.08%) Weight (tonnes) - 127,118									
1	2	3	4	5	6	7	8	9	10
NETHERLAN...	IRELAND	GERMANY	FRANCE	SPAIN	DENMARK	POLAND	MALTA	ROMANIA	LITHUANIA
48,828	12,258	10,892	10,458	9,182	8,993	6,538	4,523	4,459	3,733
33.8%	8.5%	7.5%	7.2%	6.4%	6.2%	4.5%	3.1%	3.1%	2.6%



Click on a country to view its Top 10 Species with their Weight (tonnes)



Find it online at: seafish.org/article/trade-tariff-tool-in-tableau

Send enquiries to t4@seafish.co.uk

Open discussion

- What other outputs would be useful to you?
- **How can we better engage with you?**



For further details contact:

Rannvá Danielsen
Economist

0131 524 8686
Rannva.Danielsen@seafish.co.uk

seafish.org.uk

seafish.org/article/trade-tariff-tool-in-tableau

seafish.org/article/processing-labour-and-recruitment

Thank you